



Joelle Phillips
President - Tennessee

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Via UPS

Chairman Kenneth C. Hill
Tennessee Public Utility Commission
502 Deaderick Street 4th Floor
Nashville, TN 37243

Dear Chairman Hill:

In compliance with Section 7-59-304(a)(5)(A) of the Tennessee Code, AT&T respectfully informs the Tennessee Public Utility Commission of an intra-company transaction regarding video services (expected to close in the second half of 2021) that will be transparent to both consumers and local governments in Tennessee. Specifically, AT&T will transfer its multichannel video distribution businesses (including the U-verse IP-enabled video service) to a new affiliate (DIRECTV, LLC) in which AT&T will retain a majority economic interest, with TPG Capital holding a minority economic interest.

In connection with this transaction, AT&T Tennessee will transfer its Certificate of Franchise Authority (Docket No. 08-00115) to its affiliate, DIRECTV, LLC.

When the transfer is complete, DIRECTV, LLC will continue providing U-verse IP-enabled video service pursuant to, and subject to the same terms and conditions, as AT&T Tennessee currently provides the service. Tennessee consumers will continue receiving the same high quality service receive today with without need for any additional action on their part, and local governments will continue receiving the same fees and benefits as they receive today.

My team will remain your local U-verse representative. If you have any questions regarding this matter, please contact Kathy Sager at katherine.sager@att.com.

Sincerely,

A handwritten signature in black ink, appearing to read "Joelle Phillips", written over a light blue horizontal line.

Joelle Phillips