

KINGS CHAPEL CAPACITY

Providing Superior Wastewater Service to Tennessee

July 25, 2008

Via Electronic Delivery

filed electronically in docket office 7/24/2008

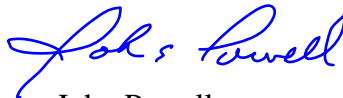
Tre Hargett, Chairman
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

**Re: Petition of Kings Chapel Capacity for Exemption from Financial Security as
Required by the TRA's Wastewater Regulations -- Request to Continue Exemption
Docket 08-00069 – AMENDMENT TO LETTER OF CREDIT**

Dear Chairman Hargett:

Kings Chapel Capacity hereby files the attached Amended Letter of Credit from SunTrust Bank reflecting the reduction in bonding required by the Williamson County Planning Commission. Please contact me if you have any questions.

Sincerely,



John Powell

Enclosure

Cc: WHN Consulting



LETTER OF CREDIT NUMBER F850007

AMENDMENT DATE: JULY 07, 2008

APPLICANT:
KING'S CHAPEL CAPACITY, LLC
1413 PLYMOUTH DRIVE
BRENTWOOD, TN 37027

BENEFICIARY:
WILLIAMSON COUNTY PLANNING
COMMISSION
1320 WEST MAIN STREET, SUITE 400
FRANKLIN, TN 37064

THIS AMENDMENT IS TO BE CONSIDERED AS PART OF THE ABOVE MENTIONED
CREDIT AND MUST BE ATTACHED THERETO.

AMENDMENT NO. 002

IN THE BENEFICIARY STATEMENT, "AND DISPOSAL SYSTEM" IS
REMOVED.

EXPIRATION DATE NOW READS OCTOBER 01, 2010. THE AUTOMATIC RENEWAL
CLAUSE REMAINS IN EFFECT.

THERE IS A DECREASE IN LETTER OF CREDIT AMOUNT OF 847,106.00 U.S.
DOLLARS FOR A NEW TOTAL OF 151,642.00 U.S. DOLLARS.

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

PLEASE DIRECT ALL INQUIRIES TO:

SUNTRUST INTERNATIONAL DIVISION
ATTN: LETTER OF CREDIT DEPARTMENT
25 PARK PLACE, 16TH FLOOR, MC 3707
ATLANTA, GEORGIA 30303
PHONE: 800-951-7847. SELECT OPTION 3, THEN OPTION 1
FAX: 404-588-8129

SINCERELY,

SUNTRUST BANK


AUTHORIZED SIGNATURE