

TENNESSEE REGULATORY AUTHORITY

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460 James Robertson Parkway
Nashville, Tennessee 37243-0505

May 8, 2008

Mr. William C. Bovender, Counsel
Hunter, Smith, & Davis LLP
P.O. Box 3740
Kingsport, TN 37664

RE: Docket 08-00068: Application of Kingsport Power Company for Permission to Make Notes to Evidence Indebtedness Not to Exceed \$50,000,000

Dear Mr. Bovender:

In order to fully analyze the above-referenced *Application*, the Tennessee Regulatory Authority requires additional information. Please provide the information requested below by May 15, 2008, and refer to this correspondence as Data Request No. 1 in the response.

1. Has Kingsport Power Company ("Kingsport") filed similar applications in other states and what is the status of any such application?
2. Has Kingsport applied for approval for financing from any Federal agency? Have they notified any Federal Agency? If so, what is the status of any such application or notification?

If you have any questions or need further assistance, please call Carlos Black at 615-741-2904, ext. 196 or email him at Carlos.Black@state.tn.us. Please respond by sending the original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four (4) copies along with and electronic file to:

Ms. Sharla Dillon, Docket Room Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505
Sharla.Dillon@state.tn.us

Sincerely,

Jerry Kettles, Chief
Economic Analysis and Policy Division