

Before The
TENNESSEE REGULATORY AUTHORITY
IN THE MATTER OF THE
AMENDED APPLICATION
OF **DOCKET NO. 08-00048**
APPALACHIAN POWER COMPANY

TO THE HONORABLE TENNESSEE REGULATORY AUTHORITY:

Your Petitioner, Appalachian Power Company ("Appalachian") respectfully shows as follows:

1. Appalachian's Application, Docket No. 08-00048, was filed with the Honorable Tennessee Regulatory Authority ("TRA") on or about April 1, 2008.
2. The Application seeks approval of the TRA for the issuance, sale and delivery by Appalachian of refunding bonds of up to \$125,275,000.00 and approval of Appalachian assuming certain obligations under various agreements in aggregate principal amount not to exceed \$200 million in connection of the proposed issuance of one or more series of Solid Waste Disposal Facilities bonds to be issued by the West Virginia Economic Development Authority ("WVEDA").
3. Appalachian is amending its Application to include, in addition to the series of Solid Waste Disposal Facilities Bonds previously referenced in its Application, three additional

pollution control revenue refunding bonds. Accordingly, in addition to the bonds referenced in its Application, there are currently outstanding the following additional series of pollution control revenue refunding bonds which are currently in the auction rate mode and are issued by a West Virginia County and which maybe reissued by such county or by the WVEDA ("the issuing Authority").

- (i) \$40,000,000 Putnam County, West Virginia, Revenue Refunding Bonds
(Appalachian Power Company Project) Series F due June 1, 2019.
- (ii) \$30,000,000 Putnam County, West Virginia, Revenue Refunding Bonds
(Appalachian Power Company Project) Series E due May 1, 2019.

This amendment should be added to paragraph 2 of Appalachian's original Application.

4. Except as to this specific amendment, all other representations and statements made in Appalachian's Application remain unchanged.

5. Appalachian's prior responses to the Data Request of the TRA are not affected by this amendment. The information set forth therein remains the same.

WHEREFORE, your Petitioner respectfully prays that your Honorable Authority enter an order (1) consenting to and approving the issuance, sale and delivery by Appalachian of Refunding Bonds of up to \$195,275,000.00 pursuant to documentation substantially in the form

previously approved by this Authority; (2) approving of Appalachian assuming certain obligations under various agreements in an aggregate principal amount not to exceed \$200 million in connection with the proposed issuance of one or more series of Solid Waste Disposal Facilities Bonds to be issued by the WVEDA and (3) granting to your Petitioner such other, further or general relief as, in the judgment of your Honorable Authority, your Petitioner may be entitled to have upon the facts hereinabove set forth.

APPALACHIAN POWER COMPANY

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