

TENNESSEE REGULATORY AUTHORITY



Eddie Roberson, Chairman
Tre Hargett, Director
Sara Kyle, Director
Ron Jones, Director

460 James Robertson Parkway
Nashville, Tennessee 37243-0505

April 4, 2008

Mr. William C. Bovender, Counsel
Hunter, Smith, & Davis LLP
P.O. Box 3740
Kingsport, TN 37664

RE: Docket 08-00048: Application of Appalachian Power Company

Dear Mr. Bovender:

In order to fully analyze the above-referenced *Application*, the Tennessee Regulatory Authority ("TRA" or "Authority") requires additional information. Please provide the information requested below by April 8, 2008, and refer to this correspondence as Data Request No. 1 in the response.

1. Has Appalachian Power Company ("Appalachian") filed similar applications in other states and what is the status of any such application?
2. Has Appalachian applied for approval of the requested financing from any Federal agency? Has any Federal Agency been notified? If so, what is the status of any such application or notification?
3. How many end-user customers are served, directly or indirectly, by Appalachian, including customers of Kingsport Power Company ("Kingsport Power") d/b/a/ American Electric Power Company ("AEPC")?
4. Will any Tennessee assets of Appalachian be pledged as collateral in the proposed financing transactions?

If you have any questions or need further assistance, please call Carlos Black at 615-741-2904, ext. 196 or email him at carlos.black@state.tn.us. Please respond by sending the original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four (4) copies along with and electronic file to:

Ms. Sharla Dillon, Docket Room Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505
Email: Sharla.Dillon@state.tn.us

Sincerely,

Jerry Kettles, Chief
Economic Analysis and Policy Division

c: William E. Johnson, Esq.

RECEIVED
2008 APR -4 PM 1:53
TRA DOCKET ROOM