## KELLEY DRYE & WARREN LLP

A LIMITED LIABILITY PARTNERSHIP

3050 K. STREET, N.W.

RECENT

SUITE 400

WASHINGTON, D.C. 200072008 APR -9 PH 2: 36 (202) 342-8451

CHICAGO, IL STAMFORD, CT www.kelleydrye.com

(202) 342-8400

T.R.A. DOCKET ROOM

DIRECT LINE. (202) 342-8552

EMAIL mconway@kelleydrye.com

BRUSSELS, BELGIUM

PARSIPPANY, NJ

NEW YORK, NY

TYSONS CORNER, VA

AFFILIATE OFFICES MUMBAI, INDIA

April 8, 2008

## VIA UPS

Ms. Sharla Dillon, Docket Manager Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, Tennessee 37243-0505

Re:

Petition of XO Communications Services, Inc. for Authority to Provide

Security in Connection with Financing – Docket No. 08-00043 –

Data Request No. 1

Dear Ms. Dillon:

Enclosed for filing with the Tennessee Regulatory Authority, please find an original, thirteen (13) copies and a duplicate copy of data responses to Data Request No. 1 in the abovereferenced docket. Also enclosed is a self-addressed, postage-paid envelope. Please date-stamp the duplicate upon receipt and return it in the envelope provided. Should there be any questions with respect to this filing, please contact Melissa Conway at (202) 342-8552.

Respectfully submitted,

Melissa Conway

Enclosures

1) Has XO Communications Services, Inc. ("XOCS") filed similar petitions or notices in other states? If so, provide a listing of states and action taken.

Answer:

Yes, XOCS has filed similar petitions in the following states: Arizona, Delaware, Georgia, Hawaii, New Jersey, New York and West Virginia. These petitions currently are pending. XOCS filed similar notices in the following states: District of Columbia, Indiana, Kansas, Maine, Nebraska, New Hampshire, New Mexico, North Carolina, Pennsylvania, Rhode Island, South Dakota and Vermont. No further action will be taken in these "notice" states.

## Petition of XO Communications Services, Inc. for Authority to Provide Security in Connection with Financing Docket No. 08-00043

2) Has XOCS applied for approval for the financing transaction from any federal agency? If so, what is the status of any such petition or notification?

Answer:

No, XOCS has not applied for approval for financing from or notified any federal agency. This type of multi-state financing transaction does not require review or approval from any federal agency, or for XOCS to provide notice to any federal agency.

The Petition notes that the obligations of XO Communications, LLC will be guaranteed by XOCS. Will any Tennessee assets be pledged as collateral for any debt issued regarding the proposed financing transaction?

Answer: No, it is not anticipated that XOCS will pledge Tennessee assets as collateral for any debt issued.