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August 26, 2008

Via Hand Delivery

The Honorable Eddie Roberson
Chairman
Tennessee Regulatory Authority
460 James Robertson Pkwy.
Nashville, Tennessee 37423-0505

Re: Docket No. 08-00033; *Petition of DIECA Communications, Inc. for Approval to Encumber Utility Property* – Notice of Consummation

Dear Chairman Roberson:

On behalf of DIECA Communications, Inc. d/b/a Covad Communications Company (“Covad”), this letter notifies the Authority that Covad has completed the financing arrangements described in the above-referenced application filed on February 29, 2008.¹

An original and thirteen (13) copies of this Notice of Consummation are enclosed. Please date-stamp one copy of this filing. Should you have any questions, please do not hesitate to contact us.

Sincerely,

Katherine K. Mudge
Director, State Affairs and ILEC Relations

cc: Eva Kalawski
Russell M. Blau
Jeffrey R. Strenkowski
Jason Wakefield

¹ The Authority approved Covad's application on May 12, 2008.