# Branstetter, Stranch & Jennings, Pllc

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December 6, 2007

B. DENARD MICKENS J. D. STUART MICHAEL J. WALL

\*ALSO ADMITTED IN GA

Eddie Roberson, Chairman Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, TN 37243-0505 Attention:

Via Hand Deliver From Con, Chairman
gulatory Authority
bertson Parkway
37243-0505
Sharla Dillon

Lynwood Utility Corporation- Petition for Approval of a Loan in an Amount Not to Exceed \$1,000,000 to Refinance Existing Indebtedness and for Approval of a

Re:

to Exceed \$1,000,000 to Refinance Existing Indebtedness and for Approval of a Working Capital Line of Credit Not to Exceed \$250,000 Pursuant to T.C. A. § 65-

4-109

Docket No. 07-00263

### Dear Chairman Roberson:

I have enclosed for filing an original and thirteen copies of Lynwood Utility Corporation's Response to Staff Data Request No. 1 in the above-captioned docket. I have enclosed an extra copy of the Petition which I would appreciate your returning to me stamped filed.

Thank you for your assistance in this matter.

Sincerely yours,

DONALD L. SCHOLES

Enclosures

Tyler Ring c: Jim Ford



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#### BEFORE THE TENNESSEE REGULATORY AUTHORITY

## Nashville, Tennessee

In re:	PETITION OF LYNWOOD UTILITY	)	
	CORPORATION FOR APPROVAL OF	)	
	A LOAN IN AN AMOUNT NOT TO	)	
	EXCEED \$1,000,000 TO REFINANCE	)	
	EXISTING INDEBTEDNESS AND FOR	)	Docket No. 07-00263
	APPROVAL OF A WORKING CAPITAL	)	
	LINE OF CREDIT NOT TO EXCEED	)	
	\$250,000 PURSUANT TO T.C.A. § 65-4-109	)	

# PETITIONER'S RESPONSE TO DATA REQUEST NO. 1

Comes now Lynwood Utility Corporation (Lynwood) and files this Response to the Data Request dated November 29, 2007 in this matter.

1. Provide a signed verification from Lynwood verifying that the information contained in the Petition is true and correct to their knowledge, information, and belief.

RESPONSE: Lynwood is obtaining a revised commitment letter from Tennessee Commerce Bank to extend the commitment of the loan and letter of credit to March 31, 2008.

As soon as this revised commitment letter is received, Lynwood will submit an amendment to the Petition and the verification requested in Data Request No. 1.

2. What is the term of the \$250,000 line of credit?

RESPONSE: The \$250,000 line of credit is for a one year term. Lynwood anticipates that it will request that the \$250,000 line of credit be renewed annually, but the extension of the line of credit at the end of the first year will be at the discretion of Tennessee Commerce Bank.

3. What is the outstanding principal amount on the \$1,000,000 promissory note with Tennessee Contractor's, Inc.?

RESPONSE: \$950,000.00

Dated this 6th day of December, 2007.

Respectfully submitted,

DONALD L. SCHOLES BPR# 10102

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