

Carlos Black - Globalcom debt financing application

From: "Sharon Thomas" <sthomas@tminc.com>
To: "Carlos Black" <Carlos.Black@state.tn.us>
Date: 10/19/2007 4:24 PM
Subject: Globalcom debt financing application

Carlos,

I apologize for not getting back to you earlier. Regarding the questions that you and Jerry had concerning the Globalcom debt financing petition, as described in Section V of the petition with respect to security for the financing:

"The debt facilities will be secured by substantially all existing and subsequently acquired assets of Globalcom."

This would include accounts receivables, including those from Tennessee customers.

Is this sufficient information to answer your questions? If not, let me know. The client is really anxious to get the financing approved as soon as possible.

Thank you.

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