

October 11, 2007

Via Overnight Delivery

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Ms. Sharla Dillon, Dockets and Records Manager

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Re: Docket No. 07-00232; Globalcom, Inc. d/b/a GCI Globalcom, Inc. Petition for

Approval of Financing Transaction

Dear Ms. Dillon:

Enclosed for filing on behalf of Globalcom, Inc. d/b/a GCI Globalcom, Inc. are the original and thirteen (13) responses to Staff data requests in the docket referenced above.

Questions regarding this filing may be directed to my attention at (407) 740-3031 or via e-mail at sthomas@tminc.com.

Please acknowledge receipt of this filing by returning, file-stamped the extra copy of this cover letter in the self-addressed, stamped envelope enclosed for this purpose.

Sincerely,

Sharon Thomas

Consultant to Globalcom, Inc. d/b/a GCI Globalcom, Inc.

**Enclosure** 

cc:

E. Harstad, Globalcom, Inc.

File: TMS: Globalcom, TN TNX0701a

## Petition of Globalcom, Inc. d/b/a GCI Globalcom, Inc. For Approval of Financing

## Docket No. 07-00232

## Response to Staff Data Requests

Globalcom, Inc. d/b/a GCI Globalcom, Inc. respectfully submits the following response to Staff's Data Requests issued on October 9, 2007:

- 1. All of the petitions or applications referenced in Section VI were filed on or around the same date as the instant Petition in Tennessee and are pending review and approval. The notification filed in Kansas (no approval required) has been acknowledged by the Kansas Corporation Commission. Note that in addition to the states referenced in Section VI, a request for approval of the financing transaction was also filed in Maryland, pursuant to a recently amended statute in Maryland that required such a filing. That request is also pending.
- 2. No. As a private corporation, the Company is not required to file an application for approval or notification with the Securities and Exchange Commission or any other federal agency.
- 3. No. The Company does not have any assets located in Tennessee.
- 4. The terms and conditions of the transaction, including the amount, lender, interest rates, collateral, maturities, etc. are described in Section V of the *Petition*.