

TENNESSEE REGULATORY AUTHORITY
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October 9, 2007

Ms. Sharon Thomas
Technologies Management, Inc.
2600 Maitland Center Parkway, Suite 300
Maitland, FL 32751

RE: Docket No. 07-00232: Petition of Globalcom, Inc. d/b/a GCI Globalcom, Inc. for Approval of Financing

Dear Ms. Thomas:

In order to fully analyze the above-referenced *Petition*, the Tennessee Regulatory Authority ("TRA" or "Authority") requires additional information. Please provide the information requested below by October 16, 2007, and refer to this correspondence as Data Request No. 1 in the response.

1. Section VI of the *Petition* states that similar petitions were filed in other states. What is the status of any such petition?
2. Have the Applicants applied for approval for the financing transaction from any federal agency? If so, what is the status of any such application or notification?
3. Section V of the *Petition* states that the debt facilities will be secured by substantially all existing acquired assets by Globalcom, Inc. Will any Tennessee assets be pledged as collateral for any debt issued as part of the financing transaction?
4. Provide a copy of the terms and conditions for the financing transaction described in the *Petition*.

If you have any questions or need further assistance, please call Carlos Black at 615-741-2904, ext. 196 or email him at carlos.black@state.tn.us. Please respond by sending the original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four copies along with an electronic file to:

Ms. Sharla Dillon, Docket Room Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505
Email: sharla.dillon@state.tn.us

Sincerely,

Jerry Kettles, Chief
Economic Analysis & Policy Division