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February 24, 2009

Via Overnight Delivery

Chairman Ron Jones
c/o Sharla Dillon, Docket Room Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

Re: Docket No. 07-00213


**Joint Petition of Matrix Telecom, Inc., Americatel Corporation and Startec
Global Operating Company for Approval to Participate in Certain Financing
Arrangements and a Pro Forma Reorganization
NOTICE OF CONSUMMATION**

Dear Chairman Jones:

On behalf of Startec Global Operating Company, Americatel Corporation, and Matrix Telecom, Inc. (the "Parties"), this letter notifies the Authority that the Parties have completed the financing arrangements authorized by the Authority in the above-referenced docket pursuant to the petition filed on September 13, 2007.¹

An original and thirteen (13) copies of this Notice of Consummation are enclosed. Please date-stamp one copy of this filing and return it in the envelope provided. Should you have any questions, please do not hesitate to contact Jeffrey Strenkowski at 202-373-6002.

Respectfully submitted,


Russell M. Blau
Brett P. Ferenchak
Jeffrey R. Strenkowski ✓

Counsel for the Parties

cc: Robert Felgar (Americatel and Startec)
Scott Klopach (Matrix)

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¹ Approval was granted on December 6, 2007 in Docket No. 07-00213.

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