

# TENNESSEE REGULATORY AUTHORITY



Eddie Roberson, Chairman  
Pat Miller, Director  
Sara Kyle, Director  
Ron Jones, Director

460 James Robertson Parkway  
Nashville, Tennessee 37243-0505

September 21, 2007

Stefanie Alfonso-Frank, Counsel  
Richard R. Cameron, Counsel  
Latham & Watkins LLP  
555 Eleventh Street, NW, Suite 1000  
Washington, DC 20004

RE: Docket 07-00213: Joint Petition of Matrix Telecom, Inc., Americatel Corporation, and Startec Global Operating Company for Approval of Certain Financing Arrangements and a Pro Forma Reorganization

Dear Ms. Alfonso-Frank and Mr. Cameron:

In order to fully analyze the above-referenced *Petition*, the Tennessee Regulatory Authority requires additional information. Please provide the information requested below by September 28, 2007, and refer to this correspondence as Data Request No. 1 in the response.

1. Have the Petitioners filed similar petitions or notices in other states? If so, provide a listing of states and action taken.
2. Have the Petitioners sought approval of the *pro forma* reorganization from the FCC? If so, list any action taken and the associated docket number. If a schedule to complete the review of the petition has been established by the FCC, provide such with your response.
3. Have the Petitioners applied for approval for financing from any federal agency? If so, what is the status of any such petition or notification?
4. Will Tennessee assets be pledged as collateral for any debt issued regarding the financing transactions?

If you have any questions or need further assistance, please call Carlos Black at 615-741-2904, ext. 196, or e-mail him at [Carlos.Black@state.tn.us](mailto:Carlos.Black@state.tn.us). Please respond by sending the original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four copies along with an electronic file to:

Ms. Sharla Dillon, Docket Room Manager  
Tennessee Regulatory Authority  
460 James Robertson Parkway  
Nashville, TN 37243-0505  
[Sharla.dillon@state.tn.us](mailto:Sharla.dillon@state.tn.us)

Sincerely,

Jerry Kettles, Chief  
Economic Analysis & Policy Division

c: Mr. Scott Klopach, VP of Regulatory Affairs and General Counsel  
Matrix Telecom, Inc.

Mr. Victor A. Lago, VP and General Counsel  
Americatel Corporation

Mr. Robert Felgar, General Counsel  
Startec Global Operating Company

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