TENNESSEE REGULATORY AUTHORITY



460 James Robertson Parkway Nashville, Tennessee 37243-0505

NOTICE OF ADMINISTRATIVE CLOSURE

DOCKET: 07-00183

RE: Request for an Investigation of the Business Partnership Between Memphis

Light, Gas & Water and Memphis Networx, LLC

DATE: January 9, 2012

The Tennessee Regulatory Authority (the "Authority") opened this docket upon the request, by letter dated July 31, 2007, that the Authority hold an investigative hearing on the business partnership between Memphis Light, Gas & Water and Memphis Networx. The Authority has sent and received responses to data requests, but there has been no activity in this docket since March 5, 2008.

In TRA Docket No. 07-00178, the Authority considered the *Petition of CII Holdco, Inc., Memphis Networx, LLC, Memphis Light, Gas & Water Division and Memphis Broadband, LLC for Approval of Change of Control of Memphis Networx, LLC.* On November 4, 2008, the Hearing Officer issued an order holding Docket No. 07-00178 in abeyance pending the adjudication of the legal challenge brought by the City of Memphis against Memphis Networx. On December 30, 2010, the City of Memphis filed notice of its withdrawal of its objection to the change of control under consideration in Docket No. 07-00178, stating that the City and the Petitioner had settled their disputes. The Authority approved the Petition under consideration in Docket No. 07-00178 by Order dated May 25, 2011. The change of control approved in Docket No. 07-00178 resulted from the sale of the assets of Memphis Networx, LLC to CII Holdco, Inc. (Zayo Bandwidth, Inc.).

As stated in the May 25, 2011 Order, as a result of that sale Memphis Networx is no longer connected with Memphis Light, Gas & Water. Memphis Light, Gas & Water is not subject to the Authority's jurisdiction pursuant to Tenn. Code Ann. § 7-52-401 nor any other provision of law with regard to any interest it may have had in Memphis Networx. Because of the lack of activity in this docket and the Authority's lack of jurisdiction, this docket is administratively closed.

FOR THE AUTHORITY:

Jean A. Stone, General Counse

Original in Docket File