BEFORE THE TENNESSEE REGULATORY AUTHORITY NASHVILLE, TENNESSEE

IN RE:

PETITION OF CII HOLDCO, INC., MEMPHIS NETWORX, LLC, MEMPHIS LIGHT GAS & WATER DIVISION, AND MEMPHIS BROADBAND, LLC FOR APPROVAL OF CHANGE OF CONTROL OF MEMPHIS NETWORX, LLC

Docket No. 07-000178

NOTICE OF THE WITHDRAWAL BY CITY OF MEMPHIS OF ITS OBJECTION TO PETITION FOR CHANGE OF CONTROL

The City of Memphis, pursuant to T.C.A. § 4-5-310, T.C.A. § 65-2-107 and Tenn. Comp. R. & Regs. 1220-1-2-.08, intervened in the above-captioned proceeding, in opposition to the Petition for Change of Control.

- 1. The Petition of CII Holdco, Inc., Memphis Networx, LLC, Memphis Light Gas & Water Division, and Memphis Broadband, LLC for Approval of Change of Control of Memphis Networx, LLC ("Petitioners") for Approval of change of control of the Franchise with the City of Memphis is currently pending before this Authority (the "Petition"). This proceeding was suspended pending resolution of a litigation between the City and Petitioner regarding the Franchise between the City and Memphis Networx, LLC.
- 2. The City and Petitioner have settled their disputes regarding the Franchise. The City hereby withdraws its opposition to the Petition and defers to the Authority to take whatever action it deems appropriate with respect to the Petition.

Respectfully submitted,

By: /s/ Allan J. Wade ALLAN J. WADE (4339) BRANDY S. PARRISH (21631) ALLAN J. WADE, PLLC One Commerce Square, Suite 2275 Memphis, Tennessee 38103 (901) 322-8005 awade@thewadefirm.com

Attorneys for the City of Memphis

CERTIFICATE OF SERVICE

I certify that I forwarded a true and correct copy of the foregoing document to the following individuals, by electronic means or by U.S. mail, postage prepaid, this the 30th day of December, 2010.

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