TENNESSEE REGULATORY AUTHORITY

Eddie Roberson, Chairman Tre Hargett, Director Sara Kyle, Director Ron Jones, Director



460 James Robertson Parkway Nashville, Tennessee 37243-0505

NOTICE OF CONTINUANCE OF STATUS CONFERENCE

IN RE: Petition of CII Holdco, Inc., Memphis Networx, LLC, Memphis

Light Gas & Water Division and Memphis Broadband, LLC for

Approval of Change of Control of Memphis Networx, LLC

DOCKET NO: 07-00178

DATE: May 19, 2008

By request of the Joint Petitioners and without objection from the City of Memphis, the Status Conference scheduled to be held on May 19, 2008 has been continued. No later than May 23, 2008, the parties shall jointly provide to the Hearing Officer mutually acceptable dates and times to reschedule such conference.

FOR THE TENNESSEE REGULATORY AUTHORITY:

Gary Hotvedt, Hearing Officer

cc: Parties of Record