

PUBLIC NOTICE ALC: 30

Federal Communications Commission 445 12th Street, S.W. Washington, D.C. 20554

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07-00092

DA 07-1922 Released: April 26, 2007

DOMESTIC SECTION 214 APPLICATION FILED FOR THE ACQUISITION OF ASSETS OF TRINSIC COMMUNICATIONS, INC., TOUCH 1 COMMUNICATIONS, INC., AND ANY SUCESSOR IN INTEREST, INCLUDING A CHAPTER 7 BANKRUPTCY TRUSTEE, TO MATRIX TELECOM, INC.

STREAMLINED PLEADING CYCLE ESTABLISHED

WC Docket No. 07-87

Comments Due: May 10, 2007 Reply Comments Due: May 17, 2007

The following application was filed pursuant to section 63.03 of the Commission's rules requesting authority to transfer the assets of Trinsic Communications, Inc. ("Trinsic Communications"), Touch 1 Communications. Inc. ("Touch 1"), and any successor in interest of either, including a Chapter 7 bankruptcy trustee (collectively, "Trinsic"), to Matrix Telecom, Inc. ("Matrix") (together with Trinsic, the "Applicants"). Trinsic Communications, a Delaware corporation, and Touch 1, an Alabama corporation, are both wholly-owned subsidiaries of Trinsic, Inc., a Delaware corporation. Trinsic and Touch 1 provide competitive circuit-switched local and long-distance telephony services in 49 states and the District of Columbia. Matrix is a Texas corporation that provides competitive communications services, including local, long distance, and toll-free voice services primarily to enterprise customers throughout the United States. Matrix is an indirect, wholly-owned subsidiary of Platinum Equity, LLC, a Delaware limited liability company owned by Tom T. Gores, a citizen of the United States.

On February 7, 2007, Trinsic and its affiliates filed a petition for relief under Chapter 11 of the United States Bankruptcy Code in the Bankruptcy Court for the Southern District of Alabama ("Bankruptcy Court"). Following a court-supervised auction, Trinsic entered into an Asset Purchase Agreement (APA) to sell assets to Tide Acquisition Corporation ("Tide"), a newly formed subsidiary of Platinum Equity. Tide subsequently assigned rights and obligations under the APA to Matrix. The Applicants assert that the proposed transaction is entitled to

⁴⁷ C.F.R §§ 63.03; see 47 U.S.C. § 214. Applicants are also filing applications for transfer of control associated with authorization for international services. Any action on this domestic 214 application is without prejudice to Commission action on other related, pending applications.

presumptive streamlined treatment under section 63.03(b)(2)(i) of the Commission's rules² and that a grant of the application will serve the public interest, convenience, and necessity.

Application for the Acquisition of Assets of Trinsic Communications. Inc., Touch 1 Communications, Inc., and any Successor in Interest. Including a Chapter 7 Bankruptcy Trustee, to Matrix Telecom, Inc., WC Docket No. 07-87 (filed Apr. 12, 2007)

GENERAL INFORMATION

The transfer of control identified herein has been found, upon initial review, to be acceptable for filing as a streamlined application. The Commission reserves the right to return any transfer of control application if, upon further examination, it is determined to be defective and not in conformance with the Commission's rules and policies. Pursuant to section 63.03(a) of the Commission's rules, 47 CFR § 63.03(a), interested parties may file comments on or before May 10, 2007 and reply comments on or before May 17, 2007. Unless otherwise notified by the Commission. Applicants are permitted to transfer the assets a related control on the 31st day after the date of this notice.³ Comments may be filed using: (1) the Commission's Electronic Comment Filing System (ECFS), (2) the Federal Government's eRulemaking Portal, or (3) by filing paper copies. See Electronic Filing of Documents in Rulemaking Proceedings, 63 FR 24121 (1998).

- Electronic Filers: Comments may be filed electronically using the Internet by accessing the ECFS: http://www.fcc.gov/cgb/ecfs/ or the Federal eRulemaking Portal: http://www.regulations.gov. Filers should follow the instructions provided on the website for submitting comments.
- For ECFS filers, if multiple docket or rulemaking numbers appear in the caption of this proceeding, filers must transmit one electronic copy of the comments for each docket or rulemaking number referenced in the caption. In completing the transmittal screen, filers should include their full name. U.S. Postal Service mailing address, and the applicable docket or rulemaking number. Parties may also submit an electronic comment by Internet e-mail. To get filing instructions, filers should send an e-mail to ecfs@fcc.gov, and include the following words in the body of the message, "get form." A sample form and directions will be sent in response.
- Paper Filers: Parties who choose to file by paper must file an original and four copies of each filing. If more than one docket or rulemaking number appears in the caption of this proceeding, filers must submit two additional copies for each additional docket or rulemaking number.

Filings can be sent by hand or messenger delivery, by commercial overnight courier, or by first-class or overnight U.S. Postal Service mail (although we continue to experience delays in

² 47 C.F.R. § 63.03(b)(2)(i).

Such authorization is conditioned upon receipt of any other necessary approvals from the Commission in connection with the proposed transaction.

receiving U.S. Postal Service mail). All filings must be addressed to the Commission's Secretary, Office of the Secretary, Federal Communications Commission.

The Commission's contractor will receive hand-delivered or messenger-delivered paper filings for the Commission's Secretary at 236 Massachusetts Avenue, N.E., Suite 110, Washington, D.C. 20002. The filing hours at this location are 8:00 a.m. to 7:00 p.m. All hand deliveries must be held together with rubber bands or fasteners. Any envelopes must be disposed of <u>before</u> entering the building. Commercial overnight mail (other than U.S. Postal Service Express Mail and Priority Mail) must be sent to 9300 East Hampton Drive, Capitol Heights, MD 20743. U.S. Postal Service first-class, Express, and Priority mail should be addressed to 445 12th Street, S.W., Washington D.C. 20554.

People with Disabilities: To request materials in accessible formats for people with disabilities (braille, large print, electronic files, audio format), send an e-mail to fcc504@fcc.gov or call the Consumer & Governmental Affairs Bureau at 202-418-0530 (voice), 202-418-0432 (tty).

You may submit comments, identified by the above noted docket number, by any of the following methods:

- Federal eRulemaking Portal: http://www.regulations.gov. Follow the instructions for submitting comments.
- Federal Communications Commission's Web Site: http://www.fcc.gov/cgb/ecfs/. Follow the instructions for submitting comments.
- People with Disabilities: Contact the FCC to request reasonable accommodations (accessible format documents, sign language interpreters, CART, etc.) by e-mail: FCC504@fcc.gov or phone: 202-418-0530 or TTY: 202-418-0432.

In addition, one copy of each pleading must be sent to each of the following:

- (1) The Commission's duplicating contractor. Best Copy and Printing, Inc., 445 12th Street. S.W., Room CY-B402, Washington, D.C. 20554, www.bcpiweb.com; phone: (202) 488-5563;
- (2) Tracey Wilson-Parker, Competition Policy Division, Wireline Competition Bureau, 445 12th Street, S.W., Room 5-A103, Washington, D.C. 20554; email: tracey.wilson-parker@fcc.gov;
- (3) Dennis Johnson. Competition Policy Division, Wireline Competition Bureau, 445 12th Street, S.W., Room 5-B155, Washington, D.C. 20554; e-mail: dennis.johnson@fcc.gov:
- (4) Susan O'Connell, Policy Division, International Bureau, 445 12th Street, S.W., Room 7-B544, Washington, D.C. 20554; email: susan.o'connell@fcc.gov; and
- (5) Jim Bird, Office of General Counsel, 445 12th Street, S.W., Room 8-C824, Washington, D.C. 20554; e-mail: jim.bird@fcc.gov.

Filings and comments are also available for public inspection and copying during regular business hours at the FCC Reference Information Center. Portals II, 445 12th Street. S.W., Room CY-A257, Washington. D.C. 20554. They may also be purchased from the Commission's duplicating contractor, Best Copy and Printing. Inc.. Portals II, 445 12th Street, S.W., Room CYB402. Washington, D.C. 20554, telephone: (202) 488-5300, fax: (202) 488-5563, or via e-mail www.bcpiweb.com.

For further information, please contact Tracey Wilson-Parker at (202) 418-1394, or Dennis Johnson at (202) 418-0809.