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June 13, 2007

Jerry Kettles, Chief
Economic Analysis & Policy Division
Tennessee Regulatory Authority
460 James Robertson Pkwy.
Nashville, TN 37243-0505

***Re: Petition of NuVox Communications, Inc. and Southern Digital Network, Inc.
d/b/a FDN Communications for Authority to Provide Their Security in
Connection with Financing***

Docket 07-00075

Dear Mr. Kettles:

NuVox Communications, Inc. and Southern Digital Network, Inc. d/b/a FDN Communications (“Petitioners”) respectfully submit the following responses to the Tennessee Regulatory Authority’s (“TRA”) second data request submitted June 11, 2007.

1. Provide a summary of the terms and conditions for the \$275 million financing proposal.

Response: Attached is the final version of the terms and conditions for the financing proposal for \$260 million. On May 31, 2007, the parties executed a Credit and Guaranty Agreement describing a financing of up to \$275 million, contingent upon regulatory approvals. A copy of that document will be filed shortly.

2. On what date is the financing transaction expected to close?


Response: On May 15, 2007, the TRA approved the financing transaction described in the petition filed in the above-referenced docket for an amount up to \$260 million. The Credit and Guaranty Agreement (“Agreement”) that is the subject of the petition was executed on May 31, 2007, and describes a financing for an amount up to \$275 million. Although the financing transaction closed on May 31, 2007, the Agreement includes language indicating that the guarantees of NuVox Communications, Inc. and Southern Digital Network, Inc. d/b/a FDN Communications (“Parties”) is limited to an amount up to \$260 million, until such time as the approvals for an amount up to \$275 million are obtained. At the time that the supplemental approvals are obtained, as necessary, the obligations of the Parties will be the same as the other Guarantors. In other words, the financing transaction has closed, but the obligations of the Parties currently is for an amount up to \$260 million as approved by the TRA, and will not be for an amount up to

June 13, 2007
Page 2

\$275 million until such time as the TRA approves an amount up to \$275 million. The Agreement requires that the additional regulatory approvals are obtained within 45 days from the closing date of May 31, 2007. Thus, it is anticipated that all the regulatory approvals for a total debt amount of \$275 million will be in place by July 15, 2007.

Very truly yours,

BOULT, CUMMINGS, CONNERS & BERRY, PLC

By: 
Henry Walker

HW/djc