

TENNESSEE REGULATORY AUTHORITY



2007 JUN 12 10:00 AM
460 James Robertson Parkway
Nashville, Tennessee 37243-0505
DOCKET ROOM

June 11, 2007

Henry Walker
Boult, Cummings, Conners & Berry, PLC
1600 Division Street, Suite 700
Nashville, TN 37203

RE: Docket No. 07-00075: Petition of NuVox Communications, Inc. and Southern Digital Network, Inc. d/b/a FDN Communications for Authority to Provide Their Security in Connection with Financing

Dear Mr. Walker:

In order to fully analyze the above-referenced *Petition*, the Tennessee Regulatory Authority requires additional information. Please provide the information requested below by June 13, 2007, and refer to this correspondence as Data Request No. 2 in the response.

1. Provide a summary of the terms and conditions for the \$275 million financing proposal.
2. On what date is the financing transaction expected to close?

If you have any questions or need further assistance, please call Carlos Black at 615-741-2904, ext. 196, or email him at carlos.black@state.tn.us. Please respond by sending the original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four (4) copies along with an electronic file to:

Ms. Sharla Dillon, Docket Room Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505
Email: sharla.dillon@state.tn.us

Sincerely,

Jerry Kettles, Chief
Economic Analysis & Policy Division