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May 31, 2007

Sara Kyle, Chairman
Tennessee Regulatory Authority
460 James Robertson Pkwy.
Nashville, TN 37243-0505

**Re: *Petition of NuVox Communications, Inc. and Southern Digital Network, Inc. d/b/a FDN
Communications for Authority to Provide Their Security in Connection with Financing
Docket: 07-00075***

Dear Chairman Kyle:

The above-captioned Petition concerning a \$260 million corporate financing proposal was unanimously approved by the Authority on May 15, 2007. The maximum amount of the financing has now increased from \$260 million to \$275 million, approximately a 7% increase.

The Petition filed with the Authority noted, at page 5, that the “exact amounts and terms of the Loans will not be finalized until shortly before funding and will reflect the market conditions then existing.”

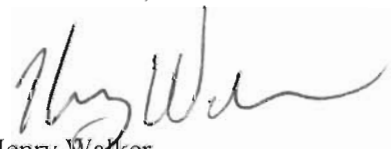
The purpose of the financing has not changed, only the total amount. In my opinion, this 7% increase in the maximum amount of the financing falls within the parameters of the Petition and requires no further action by the Authority pursuant to T.C.A. §65-4-109.

I have discussed this development with the Authority Staff who suggested that I inform the Agency by letter of this change in the financing amount. Should the Authority believe that this change requires TRA approval, I ask that this letter be treated as an amendment to the Petition and that the amended Petition be approved at the Authority’s next agenda conference on June 25, 2007. If the Authority takes no further action, I will assume that the Authority concurs that the 7% increase in the loan total falls within the scope of the original Petition and that no further action by the Authority is required.

Very truly yours,

BOULT, CUMMINGS, CONNERS & BERRY, PLC

By:


Henry Walker

HW/djc

cc: Richard Collier
 Susan Berlin
 Jerry Kettles

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