## BEFORE THE TENNESSEE REGULATORY AUTHORITY

April 16, 2007

In re: Petition of NuVox Communications, Inc. and

Southern Digital Network, Inc. d/b/a FDN Communications for Authority to Provide Their

Security in Connection with Financing

E Y AUTHORITY	TALA. LOUIS AND
,	t No. 07-00075

## PETITIONERS' RESPONSES TO DATA REQUEST

NuVox Communications, Inc. and Southern Digital Network, Inc. d/b/a FDN Communications ("Petitioners") respectfully submit the following responses to the Tennessee Regulatory Authority's ("TRA") data request submitted April 12, 2007.

1. Have NuVox Communications, Inc. and Southern Digital Network, Inc. d/b/a FDN Communications ("Petitioners") filed similar petitions in other states, and what is the status of any such petition?

**RESPONSE**: Yes, the Petitioners filed similar petitions in the following states: Georgia, Indiana and Missouri. These petitions currently are pending. The Petitioners filed a similar informational notice in Louisiana. No further action will be taken in Louisiana.

2. Have Petitioners applied for approval for financing form any Federal agency? Have they notified any Federal Agency? If so, what is the status of any such petition or notification?

**RESPONSE**: No, the Petitioners have not applied for approval for financing from or notified any Federal agency. This type of multi-state financing transaction does not require review or approval from any Federal agency, or for the Petitioners to provide notice to any Federal agency.

3. Will any Tennessee assets be pledged as collateral for debt issued?

**RESPONSE**: Petitioners' Tennessee assets, although relatively insignificant, will be pledged as collateral for any debt issued. Such debt will be used in the furnishing of both interstate and intrastate communications.

1542146 v1 101754-001 4/16/2007 4. Provide a complete copy of the terms and conditions for the financing described in the Petition.

**RESPONSE**: Appended hereto, please find a copy of the final term sheet for the financing described in the Petition, filed *under seal*. The Petitioners have not yet executed a final financing agreement.

Respectfully submitted,

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