

TENNESSEE REGULATORY AUTHORITY



460 James Robertson Parkway
Nashville, Tennessee 37243-0505

March 12, 2007

Catherine Wang, Counsel
Brett P. Ferencsak, Counsel
Bingham McCutchen LLP
2020 K Street NW
Washington, D.C. 20006

RE: Docket 07-00057: Joint Petition of Eureka Broadband Corporation, A.R.C. Networks and Broadview Networks Holdings, Inc. for Approval of the Indirect Transfer of Control of A.R.C. Networks, Inc. to Broadview Networks Holdings, Inc.

Dear Ms. Wang and Mr. Ferencsak:

In order to fully analyze the above-referenced *Petition*, the Tennessee Regulatory Authority ("TRA" or "Authority") requires additional information. Please provide the information requested below by March 20, 2007, and refer to this correspondence as Data Request No. 1 in the response.

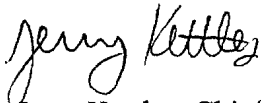
1. The *Joint Petition* states that the Petitioners are filing similar petitions with the Federal Communications Commission ("FCC") and state public service commissions. List any action taken by the FCC and the associated docket number. If a schedule to complete the review of your petition has been established by the FCC, provide such with your response.
2. The *Joint Petition* states that A.R.C. Networks, Inc. requests approval to participate in certain existing and proposed financing arrangements of Broadview Networks Holdings, Inc. ("Broadview Holdings"). Please provide an explanation of the existing and proposed financing arrangements of Broadview Holdings relevant to this docket filing. Will any Tennessee assets be pledged as collateral for debt issued?
3. How will the proceeds from the proposed financing arrangements of Broadview Holdings be used?
4. Is approval for the proposed financing required by any federal agency? If so, provide the status of such request?

If you have any questions, or need further assistance, please call Carlos Black at 615-741-2904, ext. 196 or email him at carlos.black@state.tn.us. Please respond by sending the

original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four (4) copies along with an electronic file of the original to:

Ms. Sharla Dillon, Docket Room Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

Sincerely,

A handwritten signature in black ink that reads "Jerry Kettles". The signature is written in a cursive, flowing style.

Jerry Kettles, Chief
Economic Analysis & Policy Division

c: Mr. Glenn S. Richards, Counsel
Pillsbury Winthrop Shaw Pittman LLP