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June 8, 2007

Via FedEx

Ms. Sharla Dillon, Dockets and Records Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

Re: Docket No. 07-00051

Dear Ms. Dillon:

Level 3 Communications, LLC, Broadwing Communications, LLC, TelCove Operations, Inc., TelCove of Nashville, L.P., and Wiltel Communications, LLC (collectively Petitioners), through undersigned counsel, hereby inform the Authority that they have consummated the financing arrangement, a Credit Agreement in an aggregate principal amount of \$1.4 billion with a pledge of assets and a guarantee, as described in the Petition approved in Docket No. 07-00051.

An original and thirteen (13) copies of this letter are enclosed. Please date stamp and return the enclosed extra copy of this letter. Questions regarding this matter may be addressed to the undersigned.

Respectfully submitted,



Catherine Wang
Danielle Burt

cc: William Hunt
Charles B. Welch, Jr.

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