TENNESSEE REGULATORY AUTHORITY

Sara Kyle, Chairman Eddie Roberson, Director Pat Miller, Director Ron Jones, Director



2007 FE3 96 ()

460 James Robertson Parkway Nashville, Tennessee 37243-0505

February 26, 2007

Mrs. D. Billye Sanders, Counsel Waller Lansden Dortch & Davis, LLP 511 Union Street, Suite 2700 Nashville, TN 37219-8966

RE: Docket 07-00043: Petition of Kentucky Utilities Company for an Order

Authorizing the Issuance of Securities and the Assumption of Obligations

Dear Mrs. Sanders:

In order to fully analyze the above-referenced *Petition*, the Tennessee Regulatory Authority requires additional information regarding the same *Petition* filed with both the Kentucky Public Service Commission ("KPSC") and the Virginia State Corporation Commission ("VSCC"). Please provide the status and updates, as necessary, for the *Petition* including approvals by the KPSC and the VSCC.

If you have any questions or need further assistance, please call Carlos Black at 615-741-2904, ext. 196 or e-mail him at carlos.black@state.tn.us. Please respond by sending the original and 13 copies to:

Ms. Sharla Dillon, Docket Room Manager Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, TN 37243-0505 sharla.dillon@state.tn.us

Sincerely,

Jerry Kettles, Chief

Economic Analysis & Policy Division

c: Mr. Kendrick R. Riggs, Counsel Mr. John Wade Hendricks, Counsel Ms. Allyson K. Sturgeon, Counsel