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January 23, 2007

**Via FedEx**

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Chairman Sandra Kyle  
c/o Sharla Dillon, Dockets and Record Manager  
Tennessee Regulatory Authority  
460 James Robertson Parkway  
Nashville, TN 37243-0505

**Re: Docket No. 07-00033 - Petition of Global Tel\*Link Corporation for  
Approval of Issuance of Debt and Related Financing Transactions  
RESPONSE TO DATA REQUEST NO. 1**

Dear Chairman Kyle:

On behalf of Global Tel\*Link Corporation ("GTL"), enclosed for filing are an original and four (4) copies of its Response to Data Request No. 1. In addition, an electronic copy of the Response is provided on the enclosed diskette. Please note that a portion of the Response is being filed under seal and GTL requests that it not be made available to the public.

Please date-stamp the enclosed extra copy of this filing and return it in envelope provided. Should you have any questions concerning this filing, please do not hesitate to contact Brett Ferenchak at (202) 373-6697.

Respectfully submitted,



Jean L. Kiddoo  
Brett P. Ferenchak

Counsel for Global Tel\*Link Corporation

cc: Carlos Black (TRA) (via email)  
Lance J.M. Steinhart (Counsel for GTL)

Enclosures

**BEFORE THE TENNESSEE REGULATORY AUTHORITY**

**Nashville, Tennessee**

Petition of	)	
	)	
<b>GLOBAL TEL*LINK CORPORATION</b>	)	Docket No. 07-00033
	)	
For Approval of Issuance of Debt	)	
And Related Financing Transactions	)	

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**RESPONSE TO DATA REQUEST NO. 1**

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Global Tel\*Link Corporation (“GTL” or “Petitioner”), through its undersigned counsel, provides the following response to the Tennessee Regulatory Authority’s (“TRA”) Data Request No. 1:

- 1. Has Global Tel\*Link Corporation (“GTL”) filed similar petitions in other states and what is the status of any such petition?**

Yes, GTL filed similar requests for approval in Georgia, New York, Pennsylvania, and West Virginia, which are all currently pending. All of these request for approval are being processed on an expedited or automatic approval basis.

- 2. Has GTL applied for approval for financing from any Federal agency? Have they notified any Federal Agency? If so, what is the status of any such petition or notification?**

No, GTL has not applied for approval from or notified any Federal agency for the financing Transactions. Further, GTL does not need to obtain approval from, or provide notice to, the Federal Communications Commission for the financing Transactions.

- 3. The Petition states that GTL will grant a security interest in its assets in support of the financing transactions. Will any Tennessee assets be pledged as collateral for debt issued?**

Yes, GTL will pledge assets located in Tennessee. These assets include telephone handsets, call processing and recording equipment, and pay telephones and have an approximate value of \$466 thousand.

- 4. Provide a copy of the terms and conditions for the financing described in the Petition.**

The transaction documents are currently being finalized and, therefore, are not yet available. GTL, however, provides the following information as Attachment A: (1) the name of the lead arranger and administrative agent, (2) the types and approximate amounts of the debt facilities, (3) the interest rates on those facilities, and (4) the maturity date of the facilities. Please note that this information is confidential and proprietary. Petitioner respectfully requests that Attachment A be filed under seal and not released to the public. Petitioner, therefore, provides Attachment A in sealed envelopes stamped confidential.

For the reasons stated in the Petition, Petitioner respectfully submits that the public interest, convenience, and necessity would be furthered by a grant of the Petition, as supplemented, on an expedited basis.

Respectfully submitted,

By: Brett P. Ferenchak

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COUNSEL FOR PETITIONER

Dated: January 23, 2007