

TENNESSEE REGULATORY AUTHORITY



460 James Robertson Parkway
Nashville, Tennessee 37243-0505

January 23, 2007

Ms. Jean L. Kiddoo, Counsel
Mr. Brett P. Ferenchak, Counsel
Bingham McCutchen LLP
300 K Street, NW, Suite 300
Washington, DC 20007-5116

Lance J.M. Steinhart
Lance J.M. Steinhart, PC
1720 Woodward Concourse, Suite 250
Alpharetta, GA 30005

RE: Docket 07-00033: Petition of Global Tel*Link Corporation for Approval of Debt
Issuance of Debt and Related Financing Transactions

Dear Ms. Kiddo and Messrs. Ferenchak and Steinhart:

In order to fully analyze the above-referenced *Petition*, the Tennessee Regulatory Authority (TRA or Authority) requires additional information. Please provide the information requested below by January 26, 2007, and refer to this correspondence as Data Request No. 1 in the response.

1. Has Global Tel*Link Corporation ("GTL") filed similar petitions in other states and what is the status of any such petition?
2. Has GTL applied for approval for financing from any Federal agency? Have they notified any Federal Agency? If so, what is the status of any such petition or notification?
3. The *Petition* states that GTL will grant a security interest in its assets in support of the financing transactions. Will any Tennessee assets be pledged as collateral for debt issued?
4. Provide a copy of the terms and conditions for the financing described in the *Petition*.

If you have any questions, or need further assistance, please call Carlos Black at 615-741-2904, ext. 196 or email him at carlos.black@state.tn.us. Please respond by sending the original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four (4) copies along with an electronic file:

Ms. Sharla Dillon, Docket Room Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505
Email: sharla.dillon@state.tn.us

Sincerely,

A handwritten signature in black ink that reads "Jerry Kettles". The signature is written in a cursive, flowing style.

Jerry Kettles, Chief
Economic Analysis & Policy Division