

ORIGINAL

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Our File No.: 0000323027

December 28, 2006

Via Overnight Delivery

Chairman Sara Kyle
c/o Sharla Dillon, Docket Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

Re: Docket No. 06-00315 - Application of Kentucky Data Link, Inc. for Approval to Participate in Certain Financing Arrangements of Q-Comm Corporation

Dear Chairman Kyle:

On behalf of Kentucky Data Link, Inc. ("Applicant"), enclosed for filing are an original and four (4) copies of the response to the Data Request No. 1 dated December 21, 2006. We have also provided a diskette with a copy of this filing in PDF format.

Please date-stamp the enclosed extra copy of this filing and return it in the envelope provided. Should you have any questions, please do not hesitate to contact us at (202) 424-7500.

Respectfully submitted,



Catherine Wang
Brett P. Ferenchak

Counsel for Applicant

cc: Carlos Black (Carlos.Black@state.tn.us)

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BEFORE THE TENNESSEE REGULATORY AUTHORITY
Nashville, Tennessee

Application of)	
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)	
Kentucky Data Link, Inc.)	Docket No. 06-00315
)	
For Approval to Participate in)	
Certain Financing Arrangements of)	
Q-Comm Corporation)	
)	

RESPONSE TO DATA REQUEST NO. 1

Kentucky Data Link, Inc. ("KDL" or "Applicant"), through its undersigned counsel, provide the following response to the Tennessee Regulatory Authority's ("TRA") Data Request No. 1.

- 1. The *Application* states that the applicant will be required to provide a guaranty in support of the Financing Transactions. On Page 4, the *Application* states that the applicant will pledge its assets as security for the Financing Transaction. Will any Tennessee assets be pledged as collateral for debt issued?**

KDL's Tennessee assets will be pledged as collateral for the debt issued. As stated in the Application, KDL's assets located in Tennessee include fiber optic cable, transmission equipment, real estate, computers, vehicles, and office equipment and furniture. KDL's Tennessee assets comprise slightly more than 9% of KDL's total assets.

Respectfully submitted,



Catherine Wang

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COUNSEL FOR APPLICANT

Dated: December 28, 2006