TENNESSEE REGULATORY AUTHORITY

Sara Kyle, Chairman Eddie Roberson, Director Pat Miller, Director Ron Jones, Director



460 James Robertson Parkway Nashville, Tennessee 37243-0505

December 21, 2006

Brett P. Ferenchak, Counsel Catherine Wang, Counsel Jasbir K. Bawa, Counsel Bingham McCutchen LLP 3000 K Street, NW, Suite 300 Washington, DC 20007-5116

RE: Docket 06-00314: Application of Knoxville Data Link, Inc. for Approval to Participate in Certain Financing Arrangements of Q-Comm Corporation

Dear Mr. Ferenchak and Mses. Wang and Bawa:

In order to fully analyze the above-referenced application, the Tennessee Regulatory Authority (TRA or Authority) requires additional information. Please provide the information requested below by December 29, 2006, and refer to this correspondence as Data Request No. 1 in the response.

The Application states that the applicant will be required to provide a guaranty in support of the Financing Transactions. On Page 4, the Application states that the applicant will pledge its assets as security for the Financing Transactions. Will any Tennessee assets be pledged as collateral for debt issued?

If you have any questions, or need further assistance, please call Carlos Black at 615-741-2904, ext. 196 or e-mail him at <u>Carlos.Black@state.tn.us</u>. Please respond by sending the original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four (4) copies along with an electronic file of the original to:

Ms. Sharla Dillon, Docket Room Manager Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, TN 37243-0505

Sincerely,

Jerry Kettles, Chief

Economic Analysis & Policy Division

c: Mr. John Chuang