

# TENNESSEE REGULATORY AUTHORITY

Sara Kyle, Chairman  
Eddie Roberson, Director  
Pat Miller, Director  
Ron Jones, Director



460 James Robertson Parkway  
Nashville, Tennessee 37243-0505

December 21, 2006

Brett P. Ferencsak, Counsel  
Catherine Wang, Counsel  
Jasbir K. Bawa, Counsel  
Bingham McCutchen LLP  
3000 K Street, NW, Suite 300  
Washington, DC 20007-5116

RE: Docket 06-00313: Application of Cinergy Communications Company for Approval to Participate in Certain Financing Arrangements of Q-Comm Corporation

Dear Mr. Ferencsak and Ms. Wang and Bawa:

In order to fully analyze the above-referenced application, the Tennessee Regulatory Authority (TRA or Authority) requires additional information. Please provide the information requested below by December 29, 2006, and refer to this correspondence as Data Request No. 1 in the response.

The *Application* states that the applicant will be required to provide a guaranty in support of the Financing Transactions. On Page 4, the Application states that the applicant will pledge its assets as security for the Financing Transactions. Will any Tennessee assets be pledged as collateral for debt issued?

If you have any questions, or need further assistance, please call Carlos Black at 615-741-2904, ext. 196 or e-mail him at [Carlos.Black@state.tn.us](mailto:Carlos.Black@state.tn.us). Please respond by sending the original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four (4) copies along with an electronic file of the original to:

Ms. Sharla Dillon, Docket Room Manager  
Tennessee Regulatory Authority  
460 James Robertson Parkway  
Nashville, TN 37243-0505

Sincerely,

Jerry Kettles, Chief  
Economic Analysis & Policy Division

c: Mr. John Chuang