Carlos Black - Norlight/Q-Comm (Docket No. 06-00303)

From: "Ferenchak, Brett P." <Brett.Ferenchak@bingham.com>
To: <Carlos.Black@state.tn.us>
Date: 12/7/2006 1:20 PM
Subject: Norlight/Q-Comm (Docket No. 06-00303)

Carlos,

As we discussed yesterday, this email is being sent to explain how the proceeds of the financing described in the Application will be used. The Financing Transactions (defined as the First Lien Facilities and the Second Lien Facilities) primarily will be used to finance the acquisition of Norlight. The remainder of the proceeds from the Financing Transactions will be used for the ongoing working capital and other corporate purposes of Q-Comm and its current and future subsidiaries, including Norlight.

Please let me know if you have any additional questions.

Regards,
Brett

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<<Ferenchak, Brett.vcf>>

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