

Carlos Black - RE: First/Acceris docket no. 06-00300

From: "Conway, Melissa S." <MConway@KelleyDrye.com>
To: "Carlos Black" <Carlos.Black@state.tn.us>
Date: 2/22/2007 12:46 PM
Subject: RE: First/Acceris docket no. 06-00300

Following up on our discussion this morning:

This email confirms that earlier this year, the Applicants were hopeful that the Transaction could close and customers would be transferred at the end of February 2007, assuming all the required regulatory approvals had been obtained. Thus, the Applicants mailed the notice to Tennessee customers on January 17, 2007, prior to formal approval by the TRA in order to ensure that customers received at least 30 days advance written notice of the transfer. This is required by the FCC as well. At this time, there are still some state PUC approvals that are pending. Therefore, the Transaction has not yet closed. It is anticipated that the Transaction will close mid-March 2007, assuming that the required regulatory approvals have been obtained.

Please let me know if you require anything further.

Thanks, Melissa

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-----Original Message-----

From: Carlos Black [mailto:Carlos.Black@state.tn.us]
Sent: Thursday, February 22, 2007 9:48 AM
To: Conway, Melissa S.
Subject: Re: First/Acceris docket no. 06-00300

Thank you.

ccb

>>> "Conway, Melissa S." <MConway@KelleyDrye.com> 2/22/2007 8:44 AM >>>

This email is to confirm that the customer letter that was mailed to TN customers is the letter that was filed in connection with Data Request No. 2, dated February 2, 2007 and received by the TRA on February 5, 2007 (Exhibit A). The letters were sent on January 17, 2007.

Please let me know if you require anything further.

Thanks, Melissa

Melissa Smith Conway