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Our file no. 0000325777

**Via Overnight Mail**

December 14, 2007

Chairman Eddie Roberson  
c/o Sharla Dillon, Docket Room Manager  
Tennessee Regulatory Authority  
460 James Robertson Parkway  
Nashville, TN 37243-0505

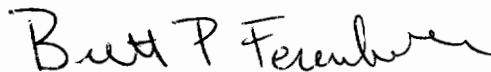
**Re: Docket No. 06-00292 - Petition of Pac-West Telecomm, Inc., Pac-West Acquisition Company LLC, and Pac-West Funding Company LLC for Approval of a Transfer of Control of Pac-West Telecomm, Inc. NOTICE OF CONSUMMATION**

Dear Chairman Roberson:

On behalf of Pac-West Telecomm, Inc. ("Pac-West"), Pac-West Acquisition Company LLC ("PWAC") and Pac-West Funding Company LLC ("PWFC") (collectively, the "Petitioners"), this letter notifies the Authority that Pac-West's Chapter 11 reorganization became effective on November 30, 2007. The transfer of control of Pac-West to PWAC and PWFC and related financing transaction have therefore been completed.<sup>1</sup>

An original and thirteen (13) copies of this Notice of Consummation are enclosed. Please date stamp and return the enclosed extra copy of this letter. Questions regarding this matter may be addressed to Brett Ferenchak at (202) 373-6697.

Respectfully submitted,



Jean L. Kiddoo  
Brett P. Ferenchak

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<sup>1</sup> The Authority approved the Petition on May 24, 2007 by Order Approving Transfer of Authority and Financing Transaction in Docket No. 06-00292.