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April 3, 2007

Via Regular Mail

Sharla Dillon
Docket Room Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

Re: Notice of Consummation, Docket No. 06-00234
Joint Application of DSLnet Communications, LLC and MDS Acquisition, Inc.
for Approval to Consummate a Merger and Corporate Reorganization Resulting in
the Transfer of Control of DSLnet Communications, LLC

Dear Ms. Dillon:

MDS Acquisition, Inc. ("MDSAI") and DSLnet Communications, LLC ("DSLnet") hereby notify the Tennessee Regulatory Authority ("TRA") of the conversion of the remaining Convertible Notes and merger of DSLnet's parent company, DSL.net, Inc., with and into MDSAI, a wholly-owned subsidiary of MegaPath Inc., effective March 29, 2007. The transaction was approved by the TRA pursuant to the TRA's Order Approving Transfer of Authority issued in Dkt. No. 06-00234 (adopted January 23, 2007).

In their description of the transaction in the above-referenced Joint Application, the parties explained that upon consummation of the transaction, the merged entity would survive under the name MDSAI. Instead, however, MDSAI will survive under the name DSL.net, Inc. Thus, DSL.net, Inc. is a wholly-owned subsidiary of MegaPath Inc., and is the sole owner of DSLnet. DSLnet will continue to offer the services it currently offers with no change in the rates or terms and conditions of service, and thus the retention of the DSL.net, Inc. name by DSLnet's parent will be seamless and transparent to consumers in Tennessee.

Please date-stamp the stamp-and-return copy and return it in the self-addressed envelope. Kindly direct any correspondence or questions concerning this correspondence to the undersigned.

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■ Lampert & O'Connor, P.C.

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Respectfully submitted,

A handwritten signature in dark ink, appearing to read "E. Ashton Johnston", with a long horizontal flourish extending to the right.

E. Ashton Johnston

*Counsel for DSL.net, Inc. and
DSLnet Communications, LLC*