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March 16, 2007

VIA U.S. FIRST CLASS MAIL

Sharla Dillon
Docket Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

Re: **Docket No. 06-00221: Notice of Consummation** — *Joint Application for Approval of Transfer of Control of US LEC of Tennessee Inc. and for US LEC of Tennessee Inc. and PAETEC Communications, Inc. to Participate in Related Debt Financing Arrangement*

Dear Ms. Dillon:

US LEC of Tennessee Inc. and PAETEC Communications, Inc., by their undersigned counsel, hereby notify the Commission that the transfer of control and financing transactions described in the above-referenced application were consummated on February 28, 2007. The Authority approved these transactions by Order dated February 6, 2007, contingent upon approval by the Federal Communications Commission ("FCC"). The FCC approved the transfer of control by international and domestic section 214 authorizations granted on October 13, 2006 and October 22, 2006, respectively.¹

An original and one (1) copy of this filing are enclosed. Kindly date-stamp the extra copy of this filing, and return it to us in the enclosed self-addressed postage paid envelope.

Respectfully submitted,



Grace R. Chiu

Their Counsel

¹ The FCC does not require approval for the debt financing arrangements.