

TENNESSEE REGULATORY AUTHORITY



460 James Robertson Parkway
Nashville, Tennessee 37243-0505

July 7, 2006

Becky Gipson
Comtel Telecom Assets LP
2440 Marsh Lane
Carrollton, TX 75006

RE: Docket 06-00172: *Petition of Comtel Telecom Assets LP for Approval of Debt Issuance*

Dear Ms. Gipson:

In order to fully analyze the above-referenced petition, the Tennessee Regulatory Authority (TRA) requires additional information. Please provide the information requested below by July 14, 2006, and refer to this correspondence as Data Request No. 1 in the response.

1. Has Comtel Telecom Assets LP ("Comtel") filed similar petitions in other states and what is the status of any such petition?
2. Has Comtel applied for approval for financing from any Federal agency? Has Comtel notified any Federal agency of its intentions? Is so, what is the status of any such petition, application, or notification?
3. Provide the TRA with information about Comtel, including the telecommunications services the company provides; locations and/or states in which the company is authorized to transact business and/or provide telecommunications services; and the number of Comtel customers in each state.
4. Confirm that Comtel will continue to operate under their present CCNs issued by the Authority and business licenses as filed with the Tennessee Secretary of State's Office.
5. Confirm that the proposed debt issuance and/or financing transaction will not adversely affect Tennessee customers, and the proposed financing transaction will not result in the change of any rate, term or condition of service for customers.
6. Pertaining to the *Petition of Comtel Telecom Assets LP for Approval of Debt Issuance* filed with the TRA on June 29, 2006, provide the TRA with a copy of the Credit Facility Agreement Comtel entered into with Wachovia Bank.

7. On Page 1 of the Petition filed with the TRA on June 29, 2006, it certifies that Comtel will pledge their accounts receivables and the Comtel Assets necessary to collect such accounts receivables as security for the proposed debt issuance and/or financing. Will any Tennessee assets be pledged as collateral for any debt issued? If so, name the particular asset(s), the value of the assets, and the percentage of each particular asset(s) pledge.
8. Provide the most recently independently audited balance sheet and operating statement of revenues for Comtel.
9. Provide a signed statement and/or verification from the Petitioner, attorney, or their legal party representative verifying that the information contained in the Petition is true and correct to their best knowledge, information, and belief.

If you have any questions, or need further assistance, please call Carlos Black at 615-741-2904, ext. 196 or email him at carlos.black@state.tn.us. Please respond by sending the original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four (4) copies along with an electronic file of the original to:

Ms. Sharla Dillon, Docket Room Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

Sincerely,



Carsie Mundy, Chief
Competitive Markets & Policy Division

c: Mr. Jonathan Dennis
Docket Room