# ORIGINAL

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### By Overnight Mail

Chairman Ron Jones
Tennessee Regulatory Authority
c/o Sharla Dillon, Dockets and Record Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

Re: Docket No. 06-00149

Application of Norlight Telecommunications, Inc. for Approval

of a Pro Forma Transfer of Control

Dear Chairman Jones:

On behalf of Norlight Telecommunications, Inc. ("Norlight"), enclosed for filing are an original and four (4) copies of Norlight's responses to Data Request No. 1 issued May 31, 2006 in the above-captioned docket. Norlight also supplements its Application to provide the Authority additional information concerning (1) Norlight's ownership post-transaction and (2) the corporate organizational structure of Norlight.

Please date stamp the extra copy of this filing and return it in the envelope provided. Norlight has also provided a CD with an electronic copy of this filing in PDF format. Should you have any questions regarding this Application, please do not hesitate to contact us at (202) 373-6000.

Respectfully submitted,

William B. Wilhelm, Jr.

Brett P. Ferenchak

**Enclosures** 

cc: Carlos Black (TRA) (via email)

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# BEFORE THE TENNESSEE REGULATORY AUTHORITY

Application of		
Norlight Telecommunications, Inc.	)	Docket No. 06-00149
For Approval of a <i>Pro Forma</i> Transfer of Control	)	

#### RESPONSES TO DATA REQUEST NO. 1

Norlight Telecommunications, Inc. ("Norlight" or "Applicant"), through its undersigned counsel, provides its responses below to Tennessee Regulatory Authority ("Authority") Data Request No. 1:

1. Have the applicant and/or parties filed similar applications or notices in other states? If so, provide a listing of states and action taken.

ANSWER: To date, Norlight has filed applications for the proposed spin-off transaction in the following states: Minnesota, Nebraska, New York, Pennsylvania, and Wyoming. These applications are all currently pending. Norlight is in the process of filing applications and notices for the proposed spin-off transaction in the following states: Arizona, California, Colorado, Connecticut, Delaware, Florida, Georgia, Idaho, Illinois, Indiana, Iowa, Kansas, Maine, Massachusetts, Michigan, Missouri, Montana, Nevada, New Jersey, North Dakota, Ohio, Oklahoma, Oregon, Rhode Island, South Dakota, Texas, Utah, Washington, West Virginia, and Wisconsin.

2. Have the applicant and/or parties filed a similar application with the FCC or other federal agency? If so, list any action taken and the associated file(s) or document

number(s). If a schedule to complete the review of your petition has been established by any federal agency, provide such with your response.

**ANSWER**: Norlight is in the process of filing applications for the proposed spin-off transaction with the FCC. Norlight expects the FCC review process to be complete within approximately 60 days of filing.

3. Provide the number of customers that Norlight Telecommunications, Inc. currently has in Tennessee.

ANSWER: As of the end of May, 2006, Norlight had 13 customers in Tennessee.

4. Provide a signed statement and/or verification from Journal Communications, Inc. ("Journal") verifying that the information contained in the Application is true and correct to their best knowledge, information and belief.

**ANSWER**: Attached as Exhibit D is a verification from Journal Communications, Inc. attesting to the information provided in the Application as supplemented below.

\* \* \* \* \*

Norlight hereby supplements its recently filed Application to provide the Authority updated information concerning (1) Norlight's ownership post-transaction and (2) the corporate organizational structure of Norlight. Norlight provides a Revised Exhibit C, "Pre- and Post-Transaction Organizational Charts," to reflect this updated information.

Specifically, Norlight stated in the Application that "each individual shareholder is expected to hold less than a 10% equity interest in Norlight." One shareholder of Journal Communications, Inc. ("Journal"), Matex Inc., owns just over 10% and, therefore, is expected to hold just over 10% in Norlight post-transaction.

In addition, Norlight is currently an indirect, wholly owned subsidiary of Journal. Norlight wishes to clarify that prior to the spin-off transaction, Norlight's direct parent company is expected to merge with Journal. This internal consolidation is not expected to affect the proposed spin-off transaction described in the Application.

Respectfully submitted,

By: Brett PFrenchi William B. Wilhelm, Jr.

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COUNSEL FOR APPLICANT

Dated: June 7, 2006

### **LIST OF EXHIBITS**

Revised Exhibit C

Pre- and Post-Transaction Organizational Charts

Exhibit D

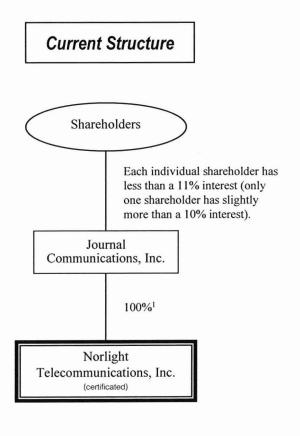
Verification of Journal Communications, Inc.

## REVISED EXHIBIT C

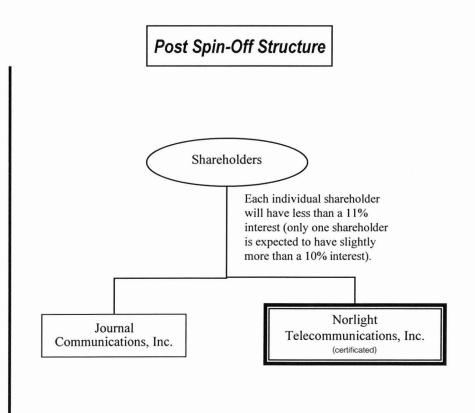
**Pre- and Post-Transaction Organizational Charts** 

### **REVISED EXHIBIT C**

### Pre- and Post-Transaction Organizational Chart



<sup>&</sup>lt;sup>1</sup> Norlight Telecommunications, Inc. ("Norlight") is currently a wholly owned indirect subsidiary of Journal Communications, Inc. ("Journal"). Prior to or at the time of the spin-off, Norlight's direct parent will be merged with Journal and Norlight will become a direct subsidiary of Journal.



## EXHIBIT D

Verification of Journal Communications, Inc.

#### VERIFICATION

STATE OF WISCONSIN	§
COUNTY OF Milwaukee	§
COUNTY OF Mulwankel	8

I, Mary Hill Leahy, state that I am Senior Vice President and General Counsel for Journal Communications, Inc.; that I am authorized to make this Verification on behalf of Journal Communications, Inc.; and that the statements in the foregoing document are true and correct to the best of my knowledge, information, and belief.

Name: Mary Hill Leahy

Title: Senior Vice President and General Counsel

Journal Communications, Inc.

SWORN TO AND SUBSCRIBED before me on the  $5^{-14}$  day of June, 2006.

Notary Public

My commission expires: May 17, 2009

