

ReedSmith

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July 19, 2006

VIA OVERNIGHT COURIER

Ms. Sharla Dillon, Docket Room Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37214

Re: Americatel Corporation Transfer of Control to Platinum Equity, LLC
Docket No. 06-00120

Dear Ms. Dillon:

Americatel Corporation, d/b/a 1010 123 Americatel, Ametex, Amextel, Americasky and 1 800 3030 123 Americatel Collect ("Americatel"), through the undersigned counsel, is pleased to advise you that, as of July 13, 2006, the parties have consummated the above-referenced transaction. Platinum Equity, LLC now holds the controlling interest in Americatel. Please annotate your records accordingly.

An original and one copy of this letter are enclosed. Please date stamp and return the enclosed extra copy of this letter. If you require further information, please feel free to contact the undersigned.

Very truly yours,

REED SMITH LLP


Judith L. Harris

JLH:lsj

cc: Henry M. Walker, Esquire

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