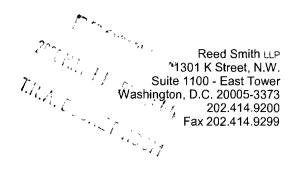
### ReedSmith

Judith L. Harris

Direct Phone: 202.414.9276 Email: ilharris@reedsmith.com



May 10, 2006

Ms. Sharla Dillon Docket Room Manager Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, TN 37243-0505

Re: Docket 06-00120: Petition of Americatel Corporation d/b/a 1010 123 Americatel,

Ametex, Ametel and 1 800 3030 123 Americatel Collect for Transfer of Control -

Response to Data Request No. 1

Dear Ms. Dillon:

Americatel Corporation d/b/a 1010 123 Americatel, Ametex, Ametel and 1 800 3030 123 Americatel Collect ("Americatel") respectfully responds herein to Data Request No. 1, issued by the Tennessee Regulatory Authority ("TRA") on May 4, 2006.

**Item 1.** "Have the petitioners filed similar petitions or notices in other states? If so, provide a listing of states and action taken."

Americated filed similar petitions or notices in numerous states. The identity of those states and the status of such filings, as of May 9, 2006, are set forth in Attachment A hereto.

Item 2. "Have the petitioners filed a similar petition with the FCC or other federal agency? If so, list any action taken and the associated file(s) or document number(s). If a schedule to complete the review of your application has been established by any federal agency, provide such with your response."

Americatel made several filings with the FCC. The specific filings, associated file numbers and agency schedules are detailed in Attachment B hereto.

Item 3. "Provide the number of customers that Americatel Corporation d/b/a 1010 123 Americatel, Ametex, Ametel and 1 800 3030 123 Americatel Collect ("Americatel") currently has in Tennessee."

As of April 30, 2006, Americated has 1,965 customers in Tennessee.

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MUNICH ◆ PRINCETON ◆ FALLS CHURCH ◆ WILMINGTON ◆ NEWARK ◆ MIDLANDS, U.K. ◆ CENTURY CITY ◆ RICHMOND ◆ LEESBURG

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Item 4. "Confirm that petitioners will continue to operate under their present CCNs [Certificate of Public Convenience and Necessity] issued by the Authority and business licenses as filed with the Tennessee Secretary of State's Office."

After completion of the transfer of control, Americatel will continue to operate under its existing CCN issued by the TRA and under its business license on file with the Office of the Tennessee Secretary of State.

Item 5. "File the Stock Purchase Agreement (the "Stock Purchase Agreement") the Parties executed and/or entered into on March 23, 2006, per the Petition filed with the Authority on April 21, 2006."

A copy of the Stock Purchase Agreement is appended hereto as Confidential Attachment C and is being filed under seal. This document has independent economic value, which is not generally known to, and not readily ascertainable by, competitors of the parties producing this document, and such competitors could obtain economic value from its disclosure. The parties producing these documents maintain the information as secret.

**Item 6.** "Provide a signed statement and/or verification from Platinum Equity, its attorney, or their legal party representative verifying that the information contained in the Petition is true and correct to their best knowledge, information, and belief."

Platinum Equity's verification is appended hereto as Attachment D.

An original and 13 copies of this letter are enclosed, along with an extra copy for date-stamping. Please date-stamp the extra copy of this filing and return it in the enclosed stamped, self-addressed envelope. Should you have any questions, please do not hesitate to contact the undersigned.

Judith L. Harris
Counsel for Americatel Corporation

JLH:lsi

Ame	ericatel Transfer of Co	ntrol Status Chart
Jurisdiction	Type of Filing	Status
Alabama	Notice	No further action required.
Arizona	Notice	No further action required.
Arkansas	Notice	No further action required.
California	Advice Letters	Deemed approved 5/31/06.
Colorado	Updated Toll Registration Form	Pending approval.
Connecticut	Notice	No further action required.
Delaware	Notice	No further action required.
Florida	Notice	No further action required.
Georgia	Notice	Pending approval.
Idaho	Notice	No further action required.
Illinois	Notice Verified Notice of Change in Resale	No further action required.
Indiana	Interchange Telecommunications Services	Pending approval.
lowa	Notice	No further action required.
Kansas	Notice	No further action required.
Kentucky	Notice	No further action required.
Louisiana	Request for Letter of Non-Opposition	Pending approval.
Maine	Notice	No further action required.
Maryland	Notice	No further action required.
Massachusetts	Notice	No further action required.
Michigan	Notice	No further action required.
Minnesota	Petition	Pending approval.
Mississippi	Petition	Pending approval.
Missouri	Notice	No further action required.
Montana	Notice	No further action required.
Nebraska	Application	Pending approval.
Nevada	Notice	No further action required.
New Hampshire	Change in Ownership	Pending approval.

Am	ericatel Transfer of	Control Status Chart
Jurisdiction	Type of Filing	Status
New Mexico	Notice	No further action required.
New York	Petition	Approved effective 7/20/06; informal request to shorten period to 6/20/06 pending.
North Carolina	Notice	No further action required.
North Dakota	Notice	No further action required.
Ohio	Registration Form	Pending approval.
Oklahoma	Notice	No further action required.
Oregon	Notice	No further action required.
Pennsylvania	Application	Pending approval.
Rhode Island	Notice	No further action required.
South Carolina	Notice	No further action required.
South Dakota	Notice	No further action required.
Texas	Notice	No further action required.
Vermont	Petition	Pending approval.
Washington	Notice	No further action required.
West Virginia	Petition	Pending approval.
Wisconsin	Notice	No further action required.
Wyoming	Application	Pending approval.

#### Attachment B

#### FCC Filings:

1) Joint Domestic and International Section 214 Transfer of Control Application:

Americatel Corporation: Application for Authority Pursuant to Section 214 of the Communications Act of 1934, as amended, for the Transfer of Control of Americatel Corporation, an authorized U.S. International and Domestic Carrier, from Almendral, S.A., Empresa Nacional de Telecomunicaciones, S.A., and Entel International B.V.I. Corporation to Platinum Equity, LLC, File No. ITC-T/C-20060420-00250, filed on Apr. 20, 2006.

This application is subject to the FCC's streamlined processing rules; the international portion of this application will be deemed granted on May 19, 2006, 14 days after the release of a Public Notice announcing that the application is deemed complete and accepted for filing. See Public Notice, Rpt. No. TEL-010235, rel. May 5, 2006. The domestic portion (also subject to streamlining) is subject to a 30-day public notice period. As of this writing (May 8, 2006), the domestic portion has not yet been placed on public notice, but we anticipate that will be done this week, or next week at the latest.

2) Application of AmericaSky Corporation for Consent to Assign its International Section 214 Authorization to Americatel:

Americasky Corporation: Application for Consent to the Assignment of AmericaSky's Authorization pursuant to Section 214 of the Communications Act of 1934, as Amended, to Americatel Corporation, File No. ITC-ASG-20060420-00252, filed on Apr. 20, 2006.

This application is related to the Transfer of Control Application, above. It is subject to the FCC's streamlined processing rules, and will be deemed granted on May 19, 2006, 14 days after the release of a Public Notice announcing that the application is deemed complete and accepted for filing. *See* Public Notice, Rpt. No. TEL-010235, rel. May 5, 2006.

3) Application of AmericaSky Corporation for Consent to Assign its Earth Station Authorizations to Americatel:

File No. SES-ASG-20060420-00690, filed on Apr. 20, 2006.

This radio application is also related to the Transfer of Control Application, above. It is subject to a 30-day public notice period, to be followed by release of a notice granting consent to the requested assignment. This application was placed on public notice on May 3, 2006 (see Public Notice, Rpt. No. SES-00816, rel. May 3, 2006).

#### STOCK PURCHASE AGREEMENT

Between

## EMPRESA NACIONAL DE TELECOMUNICACIONES S.A., ENTEL INTERNATIONAL B.V.I. CORPORATION

And

AMERICATEL CORPORATION

And

PLATINUM EQUITY, LLC

# CONFIDENTIAL ATTACHMENT C FILED UNDER SEAL

#### **VERIFICATION**

STATE OF CALIFORNIA )
COUNTY OF LOS ANGELES )
I, Eva Kalawski, state that I am Executive Vice President, General Counsel and Secretary
of Platinum Equity, LLC ("Platinum Equity"), the Transferee in the foregoing Petition; that I am
authorized to make this verification on behalf of Platinum Equity; and that the information in the
foregoing application as it pertains to Platinum Equity is true and accurate to the best of my
knowledge, information and belief.  Eva Kalawski Executive Vice President, General Counsel and Secretary, Platinum Equity, LLC
Sworn and subscribed before me this & day of May, 2006.  Notary Public

My commission expires WW 2009

