## ARMSTRONG ALLEN

April 21, 2006

Ms. Sharla Dillon, Docket Room Manager Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, Tennessee 37243-0505

Re: Docket 06-0095; Petition of Total Environmental Solutions, Inc. for Expedited Approval and Authority to Borrow Up To \$17,000,000 to Refinance outstanding Indebtedness with National Cooperative Services Corp. and Hancock Bank

## Dear Ms. Dillon:

In response to Data Request No. 1, we offer the following:

1. Has Total Environmental Solutions, Inc. ("TESI") filed similar petitions in other states and what is the status of any such petition?

<u>Response</u>: Yes. TESI has filed similar petitions in Louisiana, North Carolina, Pennsylvania and South Carolina. Each of those states has granted the approval requested in the respective petitions and filings.

2. Has TESI applied for approval for financing from any Federal agency? Have they notified any Federal Agency? If so, what is the status of any such petition, application or notification?

<u>Response</u>: No. TESI has neither applied for approval for financing from any Federal Agency nor notified any Federal Agency with respect to the proposed financing.

3. How many customers does TESI currently have in Tennessee?

Response: 182.

4. Will any Tennessee assets be pledged as collateral for any debt issued? If so, name the particular asset(s), and the percentage of each particular asset(s) pledge.

Response: No.

5. Confirm that TESI will continue to operate and/or provide service under its current name and CCN issued by the Authority, and its business licenses as filed with the Tennessee Secretary of State's Office.

Response: Yes. TESI will continue to operate and/or provide service under its current name and CCN issued by the Authority and its business license as filed with the Tennessee Secretary of State's Office.

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