## FARRIS MATHEWS BRANAN BOBANGO HELLEN & DUNLAP, PLC

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March 8, 2006

Chairman Ron Jones
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, Tennessee 37243-0505

RE: Data Request No. 1 in Docket No. 06-00056: Petition for Approval to Increase the Amount of an Existing Secured Credit Facility.

Dear Chairman Jones:

Please find enclosed an original and 14 copies of the referenced request. Please date stamp a copy for my records.

Thank you for your assistance regarding this matter. If we can be of further assistance, please do not hesitate to contact us.

Very truly yours,

FARRIS MATHEWS BRANAN BOBANGO HELLEN & DUNLAP, PLC

Charles B. Welch, Jr.

CBW/jrh Enclosures

## FARRIS MATHEWS BRANAN BOBANGO HELLEN & DUNLAP, PLC

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March 8, 2006

Chairman Ron Jones Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, Tennessee 37243-0505

RE: Data Request No. 1 in Docket No. 06-00056: Petition for Approval to Increase the Amount of an Existing Secured Credit Facility.

Dear Chairman Jones:

Please accept this letter in response to a data request we received from Colleen Edwards, Interim Chief, Competitive Markets and Policy Division, dated March 1, 2006.

1. Have TelCove, Inc. ("TelCove"), TelCove Operations, Inc. ("TelCove Operations"), TelCove of Tennessee, Inc. ("TelCove of Tennessee"), and TelCove of Nashville, L.P. ("TelCove of Nashville"), (collectively "Petitioners"), filed similar petitions in other states and what is the status of any such petition?

**ANSWER:** TelCove and the applicable operating subsidiaries filed petitions for approval of the proposed increase in the amount of the existing secured loan facility with the public utility commissions in Delaware, Georgia, New Jersey, New York, Pennsylvania, Vermont, and West Virginia. In addition, a request for a letter of non-opposition was filed with the Louisiana Public Service Commission. All of the filings are pending.

2. Have Petitioners applied for approval for financing from any Federal agency? Have they notified any Federal agency? If so, what is the status of any such application or notification?

**ANSWER:** Petitioners have neither filed with nor notified any federal agency of the proposed increase in the amount of the existing secured loan facility. No such filing or notification is necessary.

Chairman Ron Jones Page 2 March 8, 2006

3. Confirm that Petitioners will continue to operate and/or provide service under its current name and CCN issued by the Authority, and it's business licenses as filed with the Tennessee Secretary of State's Office.

ANSWER: As noted on page 2 of the petition, TelCove Operations and TelCove of Nashville are certified by the Authority to provide telecommunications services in Tennessee. Neither TelCove Operations nor TelCove of Nashville intends to change its name as a result of the proposed increase in the amount of the existing secured loan facility.

4. Provide a signed statement and/or verification from Petitioners, their attorney, or legal representatives verifying the information contained in the Petition is true and correct to their best knowledge, informatio, and belief.

**ANSWER:** Please see attached.

If we may be of further assistance in this matter, please do not hesitate to contact us.

FARRIS MATHEWS BRANAN BOBANGO HELLEN & DUNLAP, PLC

Charles B Welch Jr

## **VERIFICATION**

STATE OF TENNESSEE	)
COUNTY OF DAVIDSON	)

I, Charles B. Welch, Jr., state that I am legal counsel for TelCove, Inc., TelCove Operations, Inc., TelCove of Tennessee, Inc., and TelCove of Nashville, L.P. (collectively "Petitioners"); that I am authorized to make this Verification on Petitioner's behalf; and that the statements in the Petition and the answers in Data Request No. 1 are true and correct to my best knowledge, information, and belief.

Charles B. Welch, Jr. #00055

Attorney for Petitioners 618 Church Street, Suite 300 Nashville, Tennessee 37219 (615) 726-1200

SWORN TO AND SUBSRCIBED before me on the 8th day of March, 2006.

Notary Public

My commission expires: 3.21.09

STATE
OF
TENNESSEE
NOTARY
PUBLIC
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