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April 17, 2006

VIA FIRST-CLASS MAIL

Ron Jones, Chairman
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243

Re: Docket No. 06-00038: Application for Approval of the Indirect Transfer of
Control of Birch Telecom of the South, Inc., Debtor-in-Possession

Dear Mr. Jones:

Birch Telecom of the South, Inc. ("Birch South") hereby informs the Commission that it has completed the transaction considered and approved by the Authority in the above-captioned proceeding. On April 13, 2006, the corporate parent of Birch South, Birch Telecom, Inc. ("Birch Telecom"), together with its subsidiaries emerged from the Chapter 11 reorganization process. Upon emerging from bankruptcy, the assets of Birch Telecom of the South, Inc., Debtor-in-Possession reverted to Birch South. In addition, control of Birch Telecom, and consequently indirect control of Birch South, transferred from the previous shareholders of Birch Telecom to the shareholders of the newly reorganized entity. Finally, on April 10, 2006, the Federal Communications Commission approved the transaction.

Should you have any questions regarding this notification, please contact the undersigned at 816-300-3000.

Respectfully submitted,

Chris Bunce
Assistant General Counsel
Birch Telecom of the South, Inc.