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March 8, 2006

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Ron Jones, Chairman
c/o Sharla Dillon, Dockets and Records Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

**Re: Consummation Notice for Financing Transaction
Docket No. 05-000336**

Dear Mr. Jones:

Pac-West Telecomm, Inc. ("Pac-West"), through undersigned counsel, hereby informs the Authority that Pac-West has consummated the term loan agreement between Comerica Bank and Pac-West and its subsidiaries ("Comerica Loan Agreement") as described in the petition approved in Docket No. 05-000336 at the January 23, 2006 Conference meeting.

An original and thirteen (13) copies of this letter are enclosed. Please date stamp and return the enclosed extra copy of this letter. Questions regarding this matter may be addressed to the undersigned.

Respectfully submitted,



Richard M. Rindler
Danielle C. Burt

Counsel for Pac-West Telecomm, Inc.

cc: D. Billye Sanders