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February 21, 2006
VIA FEDERAL EXPRESS

RE: Docket No. 05-00313

Dear Ms. Dillon:

Enclosed herewith for filing in the above referenced matter are the original and 13 conformed copies of three reports:

(1) Report of Action In Connection With the Sale of West Virginia Development Authority Solid Waste Disposal Facilities Revenue Bonds (Appalachian Power Company – Mountaineer Project) Series 2006A;

(2) Preliminary Report of Action of a Pre-Issuance Hedge Entered Into Pursuant to Docket No. 05-00313 (Beginning Date: 1/20/06); and

(3) Preliminary Report of Action of a Pre-Issuance Hedge Entered Into Pursuant to Docket No. 05-00313 (Beginning Date: 2/10/06)

If you have any questions, please do not hesitate to contact the writer.

Very sincerely yours,

HUNTER, SMITH & DAVIS, LLP

William C. Bovender

WCB/pl

Enclosures

cc: William E. Johnson, Esq. (via e-mail, w/out encl.)
James R. Bacha, Esq. (via e-mail, w/out encl.)
Isaac Webb (via e-mail, w/out encl.)
Barry L. Thomas (via e-mail, w/out encl.)

TENNESSEE:

Before the

TENNESSEE REGULATORY AUTHORITY

REPORT

of

APPALACHIAN POWER COMPANY

Docket No. 05-00313

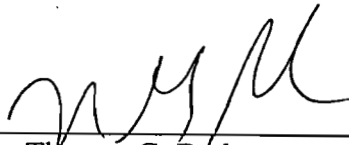
REPORT OF ACTION IN CONNECTION WITH
THE SALE OF WEST VIRGINIA DEVELOPMENT AUTHORITY
SOLID WASTE DISPOSAL FACILITIES REVENUE BONDS
(APPALACHIAN POWER COMPANY – MOUNTAINEER PROJECT)
SERIES 2006A

APPALACHIAN POWER COMPANY (“Appalachian”) reports as follows:

1. Pursuant to the Order of this Commission, dated January 17, 2006 in Docket No. 05-00313, Appalachian issued, via the West Virginia Economic Development Authority, \$50,275,000 aggregate amount of West Virginia Economic Development Authority Solid Waste Disposal Facilities Revenue Bonds (Appalachian Power Company – Mountaineer Project), Series 2006A.
2. Issue date: February 14, 2006.
3. Amount issued: \$50,275,000.
4. Interest Rate: Floating rate, resets every 28 days pursuant to auction.
5. Maturity date: February 1, 2036; the maturity term of thirty years was selected because the solid waste disposal facilities that are being financed with the proceeds are projected to have a useful economic life in excess of thirty years.

Respectfully submitted this 16th day of February, 2006

APPALACHIAN POWER COMPANY

A handwritten signature in black ink, appearing to read 'T. G. Berkemeyer', is written over a horizontal line.

By: Thomas G. Berkemeyer
Assistant Secretary

TENNESSEE:

Before the

TENNESSEE REGULATORY AUTHORITY

.....
REPORT

of

Docket No. 05-00313

APPALACHIAN POWER COMPANY
.....

PRELIMINARY REPORT OF ACTION
OF A PRE-ISSUANCE HEDGE
ENTERED INTO PURSUANT TO
DOCKET NO. 05-00313

1. Appalachian Power Company ("APCo") has entered into the following pre-issuance hedge pursuant to Docket No. 05-00313:

<u>Beginning Date</u>	<u>Maturity Date</u>	<u>Notional Amount</u>	<u>Security to be Issued</u>	<u>Agreement Description</u>
1/20/06	4/17/06	\$50mm	Up to \$150mm 5 year notes in April 2006	Forward starting 5 year interest rate swap (APCo pays fixed of 4.7857%, counterparty pays float)

Respectfully submitted this 16th day of February, 2006.

APPALACHIAN POWER COMPANY

By: /s/ Thomas G. Berkemeyer
Assistant Secretary

TENNESSEE:

Before the
TENNESSEE REGULATORY AUTHORITY

.....
REPORT :
Of : Docket No. 05-00313
APPALACHIAN POWER COMPANY :
.....

PRELIMINARY REPORT OF ACTION
OF A PRE-ISSUANCE HEDGE
ENTERED INTO PURSUANT TO
DOCKET NO. 05-00313

1. Appalachian Power Company ("APCo") has entered into the following pre-issuance hedge pursuant to Docket No. 05-00313:

<u>Beginning Date</u>	<u>Maturity Date</u>	<u>Notional Amount</u>	<u>Security to be issued</u>	<u>Agreement Description</u>
2/10/06	4/17/06	\$50 MM	Up to \$250 MM 30 year notes in April 2006	Forward starting 30 year interest rate swap (APCo pays fixed of 4.534%, counterparty pays float)

Respectfully submitted this 16th day of February 2006.

APPALACHIAN POWER COMPANY

By: /s/ Thomas G. Berkemeyer
Assistant Secretary