STATE OF TENNESSEE

Office of the Attorney General



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May 17, 2007

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Rebecca Montgomery, Esq. Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, TN 37238

Re: TRA Docket No. 05-00281

Dear Ms. Montgomery:

As you requested, this letter confirms our telephone conversation of May 17, 2007. With the agreement of Mr. Bill Ramsey, I plan to attend the meeting scheduled on May 30, 2007, at 9:00 a.m. Thank you for your cooperation in this matter.

Very truly yours,

Stephen R. Butler

Assistant Attorney General

Breve Brother

(615) 741-8722

cc: William Ramsey, Esq.