2005 007 - 7 PL 1146

T.R.A. DOCKET ROOM

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0500272

October 6, 2005

VIA OVERNIGHT DELIVERY

Mr. David Waddell Executive Secretary Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, TN 37243-9021 (615) 741-3939

Re:

Inter-Tel NetSolutions, Inc.

Dear Mr. Waddell:

Enclosed please find for filing an original and three (3) copies of Inter-Tel NetSolutions, Inc.'s Application for a Certificate to Provide and/or Resell Local Exchange Telecommunications Services in Tennessee. An application fee in the amount of \$50.00 has been previously sent to the Tennessee Regulatory Authority.

I have also enclosed an extra copy of this letter to be date stamped and returned to me in the enclosed, self-addressed, postage prepaid envelope.

If you have any questions or if I may provide you with any additional information, please do not hesitate to contact me. Thank you.

Respectfully submitted,

Lance J.M. Steinhart

Attorney for Inter-Tel NetSolutions, Inc.

Enclosures

cc:

Jon Brinton

TENNESSEE REGULATORY AUTHORITY TELECOMMUNICATIONS DIVISION

RESELLER APPLICATION CONTENTS

- I. Reseller Application
 - A. Appendix I
 - B. Appendix II

TELECOMMUNICATION SERVICES IN TENNESSEE SECTION A

Application is hereby made for a certificate of authority pursuant to TRA Rule 1220-4-2-.57 to provide telecommunications services in the State of Tennessee.

A	Name of Applica	ant	l NetSolutions, of person, corporation, partnersh		or other entity. fo	- r which
applicatio	n is made.	ruii exact name (or person, corporation, partners:	mp, sole proprietorsmp, c	n other entity, for	winen
		Legal name of ap	oplicant, if different from above.			-
0 East	Cotton Center	r Blvd.	Suite A-100	Phoenix	Arizona	8504
		Address	City	State	Zip	_
	Tenn. Secretary	of State Certific	cate of Authority ID 02	98871		
	Federal Taxpaye					
	Social Security I	viduals '				
	Any trade name	e(s), assumed n	ame(s) or fictitious nar	ne(s) used by app	olicant:	
If applie	cant has affiliated	(s) engaged in n	providing telecommunic	ations services pro	ovide the abo	ove
			providing telecommunica (s), as well as for the ap		ovide the abo	ove
	ted information for	or each affiliate			ovide the abo	ove -
	ted information for Address	or each affiliate	(s), as well as for the ap	oplicant. City	ovide the ab	ove -
	ted information for AddressState	or each affiliate	(s), as well as for the ap	oplicant. City	ovide the ab	ove -
reques	ted information for Address	or each affiliated Zip Code_ Use additional p	(s), as well as for the apPhone No. ()	oplicant. City	ovide the ab	ove -
reques	Address	or each affiliated Zip Code Use additional p	(s), as well as for the apPhone No. ()	oplicant. City		-
reques	Address	Zip Code Use additional p	(s), as well as for the apPhone No. () pages if necessary)	oplicantCity any, or constitu	uency corp	- poration
reques	Address	Zip Code Use additional p RMATION*** has affiliate(s	Phone No. () pages if necessary) or parent compa	oplicantCity any, or constitutes, or opera	uency corp	- poration ler ar
reques	Address	Zip CodeUse additional particular partic	Phone No. () pages if necessary) or parent compandations service	citycityany, or constitutes, or operation	uency corp ating und	ooration ler ar
reques	Address	Zip Code_ Use additional p RMATION*** has affiliate(s oviding teleconed	Phone No. () pages if necessary) or parent compa	city any, or constitutes, or operation as well a	uency corp ating und	ooration ler ar
reques	Address	Zip CodeUse additional participate addi	Phone No. () pages if necessary) or parent compandations service itious name used by tell parts of this appli	city any, or constitutes, or operation as well at a first time.	uency corp ating und	ooration
IMP	Address	Zip Code_ Use additional p RMATION has affiliate(s oviding teleconed and name or fiction ormation on a formation on a	Phone No. () pages if necessary) or parent companions service itious name used by the separate attachment	city any, or constitutes, or operation as well at a first time.	uency corp ating und le the above as for the a	ooration:

В.	Describe other businesses or business transactions, if any, at the same location as the principal business address: None						
C.	Provide the name, business and home address of a employment history and business experience over the						
subsid	 (a) The proprietor, if the applicant is an individual (b) Every member, if the applicant is a partnersh (c) Each Executive Officer, Director and each K stock association or a corporation. (Note: If the applicary of such a corporation it does not need to provide (d) Any person in a position to exercise control of applicant, regardless of the form of organization of the 	nip; ey Stockholder if the applicant is a joint licant is a publicly traded corporation or a this information) over or direction of, the business of the					
NAME BUSIN HOME	ation to be included: TITLE IESS ADDRESS ADDRESS OYMENT HISTORY	SOCIAL SECURITY NUMBER PHONE No. PHONE No.					
	Provide the above requested information on se	parate attachments.					
D.	Has the applicant or any of its parent companies, sull LLC members, directors, officers, five percent (5%) trust) been associated with a business whose authorevoked or suspended by a state or federal regulatory. Yes No If yes, please	more shareholders or beneficiaries (of a prity to transact business was denied,					
E.	Has the Tennessee Regulatory Authority, or any other federal agency or any agency of any other state ever against the applicant or any of its parent companies LLC members, directors, officers, five percent (5%) trust)?	r initiated a regulatory action or order , subsidiaries, affiliates, owners, partners, more shareholders or beneficiaries (of a					
	Yes No If yes, please	e explain fully.					
	(1) Has the applicant or any of its parent compa partners, LLC members, directors, officers, five perobeneficiaries (of a trust), been enjoined or restrained regulatory or law enforcement entity from engaging it telecommunications business?Yes	cent (5%) more shareholders or I by order by any court or state or federal in any conduct or practice related to the					
F.	Has the applicant or any of its parent companies, su LLC members, directors, officers, five percent (5%) trust) been associated with a business who has cea services in any state, describe the circumstances.	more shareholders or beneficiaries (of a ased providing telecommunications					

G.	L.L.C. me (of a trust dishones	applicant or any of its embers, directors, off it) been convicted of a tacts in any transact sons, give details, stary) No	icers, five percer any crime or crime ion of any kind, or	nt (5%) or more es, or charged ir confined in any	shareholders or ber n court with any frau penal institution? If	neficiaries dulent or f so, list
	partners, or benefic	as the applicant or ar L.L.C. members, dir ciaries (of a trust) bee to a felony in Tenne YES	ectors, officers, fiven indicted, convice	ve percent (5% cted, pled guilty on e?) or more sharehold or pled nolo	
H.		d telephone number inquiries regarding co				
	Jon Br	inton	((602) 253-600	4	(602)) 532 –4 128	
	Name		Phone No.		Fax No.	
	(800) 821	-1661	e-mail Addre	ss jon_brinto	n@inter-tel.com	
		ame and telephone nuthority inquiries rega				
	Lance	J.M. Steinhart	(770) 232 _ 920	0	(770) 232 _9208	
	Name		Phone No.		Fax No.	
	(800)		e-mail Addres	S lsteinhart@t	elecomcounsel.com	
l.		free telephone numb				rite to
	(800)	821-1661	(6			
		PHONE NUMBER		ALTERNATE PHO		
4310 East	Cotton C	enter Blvd.	Suite A-100	Phoenix	Arizona	85040
		ADDRESS	CITY	ST	ZIPCODE	
(J)		ne name and address	•	·	•	
	- 2	908 POSTON AVI	NUE, Nashvi	lle, TN 372	103	
(K)	phone nu	I authorized agents in mbers and any other tional sheets if neces	businesses cond			
Part II: A	Check theRese	e type of telecommur I Interexchange long ator Services			de in Tennessee.	

If providing operator services, list company name, address and contact person for all reseller carriers you serve in Tennessee. Provide the above information on Appendix I.
List the state(s) where the applicant, its parent company, and all affiliates is authorized to operate in at this time. For each such state, describe applicant's current activities along with a history of operations there. (Use additional pages if necessary.) Applicant is authorized and providing long distance service in throughout the United
The applicant is authorized to provide local exchange service in Colorado, Georgia, Illinois, Missouri, New Jersey, New York and Texas.
For the above states, list the number and types of complaint(s) filed against applicant, and the complaint(s)' current status. Provide this information on a separate attachment, if necessary. None
If applicant has affiliate(s) or parent company, or constituency corporations, engaged in providing telecommunications services, or operating under any trade
name, assumed name or fictitious name used by the above, provide the above requested information for all as well as for the applicant. Provide this information on a separate attachment, if necessary.
List any states that the applicant or any affiliate, parent company, or constituency corporation operating under any trade name, assumed name, or fictitious name, has been denied authority to provide service. (Use additional pages if necessary) None
Areas in Tennessee to be served. Statewide
-
What type of customers will the applicant serve? a. Business b. Residential c. Aggregators (e.g. Hotels, Payphones)
d. Other (specify)
Does the applicant allow a property imposed fee (PIF) to be added to the price of intrastate one calls over its network? If yes, specify amount. No
Does the applicant allow a property imposed fee (PIF) to be added to the price of intrastate
Does the applicant allow a property imposed fee (PIF) to be added to the price of intrastate one calls over its network? If yes, specify amount. No Are your prices for intrastate services plus any PIF equal to or less than the dominant

¹Applicant is required to fill out an Informational Tariff form. Failure to fill out this form will cause the applicant's request to be rejected.

AT&T, MCI		ork(s) will the a	арріісані ве	reseiiii	gr	
Will the applica customers dire	nt be utilizir ctly ² ? <u>Dir</u>	ng the local tele ect Billing	phone comp	oany's b	oilling syst	em or billing
Describe briefly	how the a	oplicant plans to	o market the	eir servi	ces in Te	nnessee?
To existin	g long	distance cu	stomers			
findenender	tolomori ott	ure are to be us	ad list the -	omo s		mon address
•		ers are to be use taxpayer ID for	•	•	ontact pei	son, address
COMPANY NAME	CONTACT	ADDRESS	CITY	ST	ZIP	PHONE
COMPANY NAME	CONTACT	ADDRESS	СПҮ	ST	ZIP	PHONE
COMPANY NAME	CONTACT	ADDRESS	CITY	ST	ZIP	PHONE
OMPANY NAME	CONTACT	ADDRESS	GITY	ST	ZIP	PHONE
preferred intere	xchange se service. Use	procedures by ervice, and to pre- e additional pag h copies.	revent unau	thorized	d switchin	g of a consume
		empt to ge				
		will be to plicable s				

²A copy of a bill is required if the applicant is going to bill the customer directly.

R ,	a peri audit	odic sa	mple of the reseller's i	ntrastate toll calls. The purpose of this analysis is to they are at or below the dominant carrier's tariffed
Part II	i: Orga	nization	Structure	
Α	Applic	ant's c	organizational structure	
	×	_Corpo	ration	
			Publicly Traded Co	prporation
		×	Subsidiary of a Pu	blicly Traded Corporation
			Limited Liability Co	Orporation Attach a copy of the articles of organization and operating agreement along with amendments.
			Other Form of Co	rporation
		List ty Attach		n (Example S Corporation) /s and/or certificate of incorporation.
		_Assoc	iation	Attach a copy of the charter, bylaws and/or certificate of incorporation and Letter of Authorization from Tennessee Secretary of State
		_Joint S	Stock Association	Attach a copy of the charter, bylaws and/or certificate of incorporation. and Letter of Authorization from Tennessee Secretary of State.
		_Trust		Attach a copy of the trust agreement and Letter of Authorization from Tennessee Secretary of State.
		_Individ	lual	Attach a copy of the Letter of Authorization from Tennessee Secretary of State
SECT	ION (a			tion/incorporation: June 19, 1990 Texas
	(α)	(1)		applicable Inter-Tel, Inc.
	(b)	Attach		standing from the state in which the applicant was
				eation of Authority issued by Tennessee Secretary of State ority to engage in business in Tennessee.
	(d) is pub	paren		cture of the applicant, including the identity of any applicant. Disclose whether any parent or subsidiary nange.
			ant is a wholly is publicly-tra	y-owned subsidiary of Inter-Tel, Inc., aded. See attached financial information.

-		Provide the potory of material litigation and criminal quivictions of every current or, executive outcer, or key shareholder of the applicant for the ten-year prior to the date of this application. None
	(f)	If applicable, attach a copy of the instrument creating the trust and all amendments thereto:
В.		Proprietorship
		Partnership
		General Attach a copy of the partnership agreement along with any amendments.
		Limited Attach a copy of the certificate of limited partnership and the partnership agreement along with any amendments.
		Other (Explain on separate sheet)
All of	the abo	ve will be required to submit a valid business license.
	(a)	Identify the place and date of the applicant's qualifications to provide telecommunications services in this state.
	(b)	List the full name, social security number and address of the owners, if a sole proprietorship, or all partners identifying the percentage of ownership: ATTACH ADDITIONAL PAGES AS NECESSARY
C.	Numb	er of employees: 72
	Emplo	eyer Identification Number (E.I.N.) 76-0311713
Part I\	/: Fina	ncial Information
۹.	Addre	ss where business records are kept:
		Cotton Center Blvd. Suite A- Phoenix Arizoffaet 85040 (602) 253-6004
CI	ΓY	STATE ZIP CODE PHONE NUMBER
3.	staten financ or 106	a copy of the applicant's most recent unconsolidated and consolidated audited financial nents for the immediately preceding three-year period. Provide in detail the applicant's ial condition, including balance sheet and income statement, or a copy of IRS form 1120 filed by your business for the previous year. Attach, if available, a copy of your any's 10K and/or stockholder reports.
	(1)	Fiscal year end: Month December Day 31
	(2)	Date of most recent audited, unconsolidated financial statement of Applicant: None - Consolidated Financials provided
	(3)	If applicable, name and address of independent certified public accountant:
		Ernst & Young
		40 North Central Avenue, Suite 900, Phoenix, Arizona, 85004

	(4)	Period covered by financial statement attached:		
C	Does t	he applicant currently have an internal auditor and/or internal audit program? No		
	If so, N	lame of internal auditor		
D.	If applicable, provide a history of applicant's material litigation and criminal convictions for the ten-year period prior to the date this application is made. Material litigation is defined as any litigation that, according to generally accepted accounting principles, is deemed significant to a person's financial health and would be required to be referenced in annual audited financial statements, reports to shareholders or similar documents.			
Part V	l: Rule A	Compliance Agreement Have you read and understand the Tennessee Regulatory Authority's (TRA) Rules and Regulations for Resellers, 1220-4-2 located at the TRA's website http://www.state.tn.us/tra electronic fileroom in its entirety?		
	B.	Do you understand the penalties for non-compliance, and all associated fees to provide such service?YesNo		
		ted application and a check for \$50.00 to: Tennessee Regulatory Authority, P.O. Box 198907, 37219-8907. Should you have any questions, call (615) 741-7489, ext. 163.		
The D	anallar e	or Operator Capileo Provider applicant hereby affirms the following:		

The Reseller or Operator Service Provider applicant, hereby, affirms the following:

Will comply with the TRA Reseller Rules and all other applicable Authority Rules and state laws, including T.C.A. Section 65-5-206 located at the TRA's website http://www.state.tn.us/tra electronic fileroom under the External Site of Lexis Law Publishing.

Having been duly sworn, and under the penalties of perjury, I hereby certify that the representations in this RESELLER APPLICATION and all attachments and appendices are true and correct to the best of my knowledge and belief. I further understand that omissions or inaccuracies may result in denial of the APPLICATION and grounds for revocation of Certificate of Authority.

Oct-20-05 07:53an From Inter-I

Corporations Section

James K. Polk Building, Suite 1800

Nashville, Tennessee 37243-0306

DATE: 08/14/95 REQUEST NUMBER: 3041-2119 TELEPHONE CONTACT: (615) 741-0537 FILE DATE/TIME: 08/14/95 1315 EFFECTIVE DATE/TIME: 08/14/95 1315 CONTROL NUMBER: 0298871

TO: INTER-TEL NETSOLUTIONS, INC. 7300 WEST BOSTON ST CHANDLER, AZ 85226-3224

AUG 21 1995

RE:
INTER-TEL NETSOLUTIONS, INC.
APPLICATION FOR CERTIFICATE OF
AUTHORITY - FOR PROFIT

WELCOME TO THE STATE OF TENNESSEE. THE ATTACHED CERTIFICATE OF AUTHORITY HAS BEEN FILED WITH AN EFFECTIVE DATE AS INDICATED ABOVE.

A CORPORATION ANNUAL REPORT MUST BE FILED WITH THE SECRETARY OF STATE ON OR BEFORE THE FIRST DATE OF THE FOURTH MONTH FOLLOWING THE CLOSE OF THE CORPORATION'S FISCAL YEAR. PLEASE PROVIDE THIS OFFICE WITH WRITTEN NOTIFICATION OF THE CORPORATION'S FISCAL YEAR. THIS OFFICE WILL MAIL THE REPORT DURING THE LAST MONTH OF SAID FISCAL YEAR TO THE CORPORATION AT THE ADDRESS OF ITS PRINCIPAL OFFICE OR TO A MAILING ADDRESS PROVIDED TO THIS OFFICE IN WRITING. FAILURE TO FILE THIS REPORT OR TO MAINTAIN A REGISTERED AGENT AND OFFICE WILL SUBJECT THE CORPORATION TO ADMINISTRATIVE REVOCATION OF ITS CERTIFICATE OF AUTHORITY.

WHEN CORRESPONDING WITH THIS OFFICE OR SUBMITTING DOCUMENTS FOR FILING, PLEASE REFER TO THE CORPORATION CONTROL NUMBER GIVEN ABOVE.

FOR: APPLICATION FOR CERTIFICATE OF AUTHORITY - FOR PROFIT

ON DATE: 08/14/95

FROM: INTER-TEL NETSOLUTIONS, INC. 7300 WEST BOSTON ST

TOTAL PAYMENT RECEIVED:

RECEIVED:

\$300.00

CHANDLER, AZ 85226-3224

RECEIVED: \$600.00

RECEIPT NUMBER: 00001837858 ACCOUNT NUMBER: 00221457

\$300.00

Rely C Darnell

RILEY C. DARNELL SECRETARY OF STATE

