

TELECOM RECEIVED

PROFESSIONALS, INC.

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T.R.A. DOCKET ROOM

2912 Lakeside Drive, Suite 100
Oklahoma City, OK 73120

Judith A. Riley, J.D.

May 2, 2005

Tennessee Regulatory Authority
Ms. Sharla Dillon, Docket Room Manager
460 James Robertson Parkway
Nashville, TN 37243-0505

Re: Joint Application of Matrix Telecom, Inc. and Global Crossing Telecommunications, Inc., Global Crossing Local Services, Inc. and Global Crossing Telemanagement, Inc. for Expedited Approval of the Transfer of Certain Assets and a Waiver of Applicable Anti-Slammings Regulations
Docket No. 05-00094

Dear Ms. Dillon:

Enclosed please find an original and thirteen copies of the parties responses to staff's request for information. Pursuant to that request, please find the following

1 Have the Petitioners filed similar petitions or notices in other states? If so, provide a listing of states and action taken or pending.

Matrix and Global Crossing filed applications for approval of the transaction or notifications of the transaction (in those jurisdictions where prior approval is not required) with the relevant regulatory authorities in the 50 United States and the District of Columbia. Of the 21 jurisdictions (including Tennessee) where Matrix and Global Crossing sought prior approval, 3 Commissions have approved the application and the applications remain pending in the remainder of those jurisdictions

2 Have the Petitioners filed a similar petition with the FCC or other federal agency? If so, list any action taken and the associated file(s) or document number(s)

Yes. The docket number of the domestic 214 application filed with the Federal Communications Commission is WC Docket No. 05-159. Comments on the application were due on April 21 and, to applicants' knowledge, no party filed comments. The file number of the international 214 application filed with the Federal Communications Commission is ITC-ASG-20050413-00149 E. Comments are due on April 29, 2005

3. How many customers do the Global Crossing companies have in Tennessee? How many will be transferred to Matrix?

Global Crossing has 499 customers in Tennessee of which 199 will be transferred to Matrix

4. What telecommunication services will the Global Crossing companies provide under current CCNs in Tennessee after the transfer?

The transaction between Matrix and Global Crossing involves the transfer of a discrete set of customers -- those served by Global Crossing's Small Business Group -- from Global Crossing to Matrix. The Global Crossing companies that are certificated in Tennessee will retain their CCNs and will continue to provide the same voice and data products and services to those Tennessee-based enterprise customers (other than those being transferred to Matrix) that they currently serve

5. Will Matrix be reselling Global Crossing services or providing service over its own facilities?

Matrix will, at least initially, be reselling the services of Global Crossing

6. Consistent with TRA Rule 1220-4-2-.56(2)(d), will Global Crossing customers being transferred to matrix receive required notice in the event that service rates increase within ninety (90) days of the transfer? If so, explain why your customer notice does not state that such notice will be given.

Yes. Matrix will notify the customers that it is acquiring from Global Crossing of any rate increases at least ninety days prior to the effective date of such increases. The customer notice does not affirmatively state this because, as the notice does state, Matrix has no current intention of increasing its prices to the customers that it is acquiring from Global Crossing.

7. Please provide evidence of technical, managerial and financial qualifications to operate a facilities based competitive local exchange provider

Please see attached. Information is Proprietary and Confidential

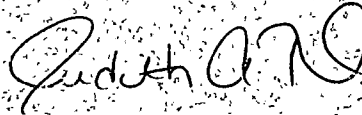
8. Has the deal to transfer customers already closed? Have the customer notice letters already been sent to affected customers?

The transaction has not yet closed as the parties are awaiting the requisite regulatory approvals, including approval from the Tennessee Regulatory Authority. The parties wish to close the transaction as soon as possible and

therefore respectfully request that the Authority act expeditiously on this application. The customer notices were sent to all affected customers including those in Tennessee on April 13, 2005.

Should anything further be needed, please contact me:

Sincerely,

A handwritten signature in black ink, appearing to read "Judith A. Riley". The signature is stylized with a large, looped "J" and "R".

Judith A. Riley

Enclosures

Management Team

The Company has assembled a highly qualified management team with extensive experience within the telecommunications industry. The Company believes that it can draw upon the past experiences of its collective management team to continue the development and execution of its business plan. The Company's management team has developed start-up enterprises into major telecommunications companies.

Dennis Smith, President – 41, over 16 years of telecom experience. Hired by Platinum Equity Holdings (PEH) in Jun 1998 as Vice President – Business Development responsible for PEH's expansion into the telecommunications sector. He was named President of Matrix in Feb 2002. Mr. Smith served in various management positions within network and operations with ATC Long Distance (subsequently LDDS, Wiltel, and WorldCom) from 1987 to 1997. Mr. Smith was named as Vice President – Operations for Zenex Communications in 1997 and served until joining PEH in June 1998. Mr. Smith holds a degree in Microcomputer Electronics from Oklahoma State University.

Charles G. Taylor, Jr., Chief Financial Officer – 46, over 17 years of telecom experience. Hired as CFO in October 2001 with responsibility for all finance, accounting, collections and regulatory affairs. Formerly Founder and VP – Finance for VarTec Telecom (1987 – 1990), Founder and COO for Matrix Telecom, Inc. (1990 – 1996), EVP – Retail Business Development for Pacific Gateway Exchange (1996 – 2000) and Founder and President of Local Gateway Exchange (2000 – 2001). Mr. Taylor graduated cum laude with a BS-Accounting from Lamar University and has been a Certified Public Accountant in Texas since 1984.

Greg L. Taylor, Vice President and General Counsel – 39, over 11 years of telecom experience. Prior to his appointment as General Counsel for Matrix, he served as Director – Legal & Regulatory Affairs for DCA Services, a well-known industry provider of billing and back-office services to the telecommunications and cable television industry. Prior to his work at Matrix and DCA, he served in various operating management roles with Zenex Communications and TouchTone Solutions, Inc. Mr. Taylor has a Juris Doctor from Oklahoma City University, a Master of Arts in Communications from Regent University, and a Bachelor of Science in Business Administration from Southern Nazarene University.

Stephanie Reese, Executive Vice President – Sales and Marketing – 36, over 6 years of telecom experience and over 15 years of marketing and management. Ms. Reese has worked with companies such as American Airlines, Philip Morris, Coca-Cola, WebLink Wireless and BeautiControl Cosmetics. She also owned and operated her own private consulting business for three years specializing in marketing management, financial consulting and strategic planning for small and medium sized companies. Ms.

Reese earned her BBA in Marketing Management from the University of North Texas And has an MBA with emphasis in Marketing from the University of Texas in Austin

Steve Aduddell, Vice President – 53, over 24 years of telecom switching and operations experience in management positions with Southwestern Bell Telephone, AT&T Communications, Access Communications Services, Zenex Communications, and Lorecom Technologies. He has successfully guided Matrix over the last three (3) years from a switchless reseller to a facilities-based provider of telecom services. He is a graduate of Central State University in Edmond, Oklahoma.

EXHIBIT "A"

Matrix Telecom, Inc.

Financial Statements

By Quarter, For Years 2002 through 2004

Proprietary and Confidential

The logo for Matrix Telecom, featuring the word "Matrix" in a bold, sans-serif font. Above the letter "i" in "Matrix", there is a stylized graphic element consisting of a series of curved lines that form a semi-circular shape, resembling a signal or a stylized 'M'.

Matrix Telecom, Inc. (Consolidated)
Balance Sheet
Years of 2002 through 2004 - by Calendar Quarter

	2002				2003				2004			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
= ASSETS =												
Current Assets												
Cash	1,810	1,756	2,788	1,357	1,594	567	379	273	345	28	18	99
Accounts Receivable (Net of Allowance)	8,511	7,458	5,163	4,572	3,818	2,898	2,784	3,330	2,488	2,582	2,533	2,175
Prepaid & Other Current Assets	86	85	76	84	81	77	81	98	111	178	133	120
Total Current Assets	10,407	9,299	8,027	6,013	5,493	3,542	3,244	3,701	2,944	2,788	2,684	2,394
Fixed Assets												
Property and Equipment	332	368	406	529	627	662	698	642	655	899	1,142	1,159
Less Accumulated Depreciation	(104)	(128)	(161)	(201)	(245)	(293)	(347)	(365)	(417)	(487)	(566)	(645)
Net Fixed Assets	228	240	245	328	382	369	351	277	238	412	576	514
Other Assets												
Due from Related Parties	8,091	5,909	2,085	1,309	882	486	319	133	94	36	26	13
Goodwill	10,746	10,746	10,746	-	32	32	32	32	32	32	32	1,485
Less Accumulated Amortization	(4,609)	(5,140)	(5,671)	-	(539)	(1,079)	(1,785)	(6)	(9)	(10)	(11)	(13)
Total Other Assets	14,228	11,515	7,160	1,309	375	(561)	(1,434)	158	118	58	47	1,485
TOTAL ASSETS	24,863	21,054	15,432	7,650	6,250	3,350	2,161	4,136	3,300	3,258	3,307	4,393
= LIABILITIES & EQUITY =												
Current Liabilities												
Accounts & Accrued Payables	11,051	11,339	11,883	9,488	8,564	7,531	7,754	6,668	5,155	4,989	5,326	3,863
Due to Related Parties	9,433	5,997	1,050	863	950	863	951	323	237	387	433	641
Sales & Excise Taxes Payable	1,446	1,348	978	868	833	1,055	736	672	534	517	512	554
Deferred Revenue	601	919	762	512	839	319	318	957	319	610	602	664
Other Current Liabilities	(3)	-	-	-	-	10	10	10	-	-	-	-
Current Portion of Long-Term Debt	-	-	-	-	-	-	-	-	591	639	676	807
Total Current Liabilities	22,528	19,603	14,673	11,731	11,186	9,778	9,769	8,630	6,836	7,142	7,549	6,529
Non-Current Liabilities												
Contingencies	84	84	134	-	-	-	-	-	-	-	-	-
Long-Term Debt	-	-	-	-	-	-	-	-	968	879	924	148
Subordinated Loan - Platinum Equity	1,913	1,913	1,913	1,913	1,913	1,913	1,913	1,913	1,913	1,913	1,913	2,163
Total Non-Current Liabilities	1,997	1,997	2,047	1,913	1,913	1,913	1,913	1,913	2,881	2,792	2,837	2,311
Member/Stockholder Equity												
Paid in Capital	3,128	3,128	3,128	4,242	4,242	4,242	4,242	7,209	7,209	7,209	7,208	8,662
Retained Earnings	(852)	(852)	(852)	(852)	(10,237)	(10,237)	(10,237)	(10,237)	(13,616)	(13,616)	(13,616)	(13,616)
Current Period Income (Loss)	(1,938)	(2,822)	(3,564)	(9,384)	(854)	(2,346)	(3,526)	(3,379)	(10)	(269)	(672)	507
Total Member/Stockholder Equity	338	(546)	(1,288)	(5,994)	(6,849)	(8,341)	(9,521)	(6,408)	(6,417)	(6,676)	(7,079)	(4,447)
TOTAL LIABILITIES AND EQUITY	24,863	21,054	15,432	7,650	6,250	3,350	2,161	4,136	3,300	3,258	3,307	4,393

Matrix Telecom, Inc. (Consolidated)
Statements of Income
For the Years ending December 31, 2002 through 2004 - by Quarter

	2002				2003				2004				TOTALS		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2002	2003	2004
REVENUE	14,948	14,117	12,865	11,470	10,398	8,929	8,283	6,700	6,030	5,344	4,552	4,037	53,400	34,310	19,963
COST OF SALES	9,815	9,148	7,791	6,423	6,147	5,266	4,758	4,427	3,357	2,522	1,883	1,470	33,177	20,618	9,232
GROSS MARGIN	5,133	4,969	5,074	5,047	4,251	3,663	3,525	2,273	2,673	2,822	2,669	2,567	20,223	13,692	10,731
	34.3%	35.2%	39.4%	44.0%	40.9%	40.8%	42.6%	33.9%	44.3%	52.8%	58.6%	63.6%	37.9%	39.9%	53.8%
OPERATING EXPENSES															
Salaries & Benefits	1,752	1,901	1,666	1,713	1,586	1,493	1,359	1,492	1,299	1,381	1,479	1,567	7,032	5,930	5,726
Back Office Services	2,526	1,839	1,832	1,196	1,467	1,297	1,186	654	544	-	456	364	7,393	4,604	1,877
Legal & Professional	294	313	282	465	212	234	226	401	127	138	133	124	1,334	1,073	522
Bad Debts	825	478	386	244	240	281	179	199	175	172	170	114	1,933	899	631
All Other	589	456	119	554	536	570	477	543	391	365	356	421	1,718	2,126	1,553
Total Operating Expenses	5,986	4,987	4,265	4,172	4,041	3,875	3,427	3,289	2,536	2,589	2,594	2,590	19,410	14,632	10,309
EBITDA	(853)	(18)	809	875	210	(232)	98	(1,016)	137	233	75	(23)	813	(940)	422
Amortization Expense	531	531	531	558	540	540	706	(1,780)	3	3	3	3	2,151	6	12
Depreciation Expense	23	25	33	40	45	47	54	54	53	69	80	78	121	200	280
OPERATING INCOME	(1,407)	(574)	245	277	(375)	(819)	(662)	710	81	161	(8)	(104)	(1,459)	(1,146)	130
OTHER INCOME (EXPENSE)															
Interest Income (Expense)	(26)	(27)	(24)	(23)	(29)	(30)	(30)	(28)	(43)	(68)	(43)	(61)	(100)	(117)	(215)
Impairment of Goodwill	-	-	-	(5,631)	-	-	-	-	-	-	-	-	(5,631)	-	-
Extinguishment of Debt	-	-	-	-	-	-	-	-	-	-	-	1,789	-	-	1,789
Non-Op Payments to Affiliates	(1)	419	(389)	(175)	-	(171)	(60)	(53)	(48)	(52)	(52)	(70)	(146)	(284)	(222)
Gain (Loss) on Disposal of Assets	-	-	-	-	-	-	-	(31)	-	-	-	-	-	(31)	-
Purchase Royalties	(54)	(97)	(47)	(49)	-	-	-	-	-	-	-	-	(247)	-	-
Total Other Income (Expense)	(81)	295	(460)	(5,878)	(29)	(201)	(90)	(112)	(91)	(120)	(95)	1,658	(6,124)	(432)	1,352
Net Income Before Tax	(1,488)	(279)	(215)	(5,601)	(404)	(1,020)	(752)	598	(10)	41	(103)	1,554	(7,583)	(1,578)	1,482
Provision for Income Taxes	-	155	77	(231)	-	22	(22)	1	-	-	-	-	1	1	-
NET INCOME (LOSS)	(1,488)	(434)	(292)	(5,370)	(404)	(1,042)	(730)	597	(10)	41	(103)	1,554	(7,584)	(1,579)	1,482
Distributions - Platinum	(450)	(450)	(450)	(450)	(450)	(450)	(450)	(450)	-	(300)	(300)	(375)	(1,800)	(1,800)	(975)
NET INCOME (LOSS) AFTER DISTRIBUTIONS	(1,938)	(884)	(742)	(5,820)	(854)	(1,492)	(1,180)	147	(10)	(259)	(403)	1,179	(9,384)	(3,379)	507

EXHIBIT “B”

Matrix Telecom, Inc.

Financial Projections

By Quarter, For Years of 2005 to 2007

Proprietary and Confidential

The logo for Matrix Telecom, featuring the word "Matrix" in a serif font with a stylized graphic element above the letters "i" and "x".

Matrix Telecom, Inc. (Consolidated)
Proforma Balance Sheet - (Rounded to 000's of US\$)
Years of 2002 through 2004 - by Calendar Quarter

	2005				2006				2007			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
= ASSETS =												
Current Assets												
Cash	90	8	132	169	21	130	50	256	132	363	463	778
Accounts Receivable (Net of Allowance)	1488	1544	1757	1774	1,939	2,077	2,174	2,207	2,356	2,506	2,589	2,632
Prepaid & Other Current Assets	87	22	137	92	52	15	137	92	52	15	137	92
Total Current Assets	1665	1574	2026	2035	2012	2222	2361	2555	2,540	2,884	3,189	3,502
Fixed Assets												
Property and Equipment	1,121	1,121	1,121	1,121	1,121	1,121	1,121	1,121	1,121	1,121	1,121	1,121
Less Accumulated Depreciation	701	759	816	874	932	990	1,048	1,106	1,121	1,121	1,121	1,121
Net Fixed Assets	420	362	305	247	189	131	73	15	-	-	-	-
Other Assets												
Goodwill	1,486	1,486	1,486	1,486	1,486	1,486	1,486	1,486	1,486	1,486	1,486	1,486
Less Accumulated Amortization	(25)	(50)	(75)	(99)	(124)	(149)	(174)	(199)	(223)	(248)	(273)	(298)
Total Other Assets	1,461	1,436	1,411	1,387	1,362	1,337	1,312	1,287	1,263	1,238	1,213	1,188
TOTAL ASSETS	3,546	3,372	3,742	3,669	3,563	3,690	3,746	3,857	3,803	4,122	4,402	4,690
= LIABILITIES & EQUITY =												
Current Liabilities												
Accounts & Accrued Payables	2,542	2,606	3,067	3,166	3,478	3,765	3,888	4,003	4,101	4,388	4,560	4,675
Structured Payout - A/P	183	183	183	183	183	183	183	183	183	183	183	183
Sales & Excise Tax Payable	759	727	686	555	449	486	502	517	530	567	589	604
Current Portion of Long-Term Debt	-	-	-	-	-	-	-	-	-	-	-	-
Total Current Liabilities	3,484	3,516	3,936	3,904	4,110	4,434	4,573	4,703	4,814	5,138	5,332	5,462
Non-Current Liabilities												
Contingencies	1,348	1,348	1,348	1,348	1,348	1,348	1,348	1,348	1,348	1,348	1,348	1,348
Long-Term Debt	1,701	1,558	1,415	1,272	1,129	986	843	700	557	414	271	128
Subordinated Loan - Platinum Equity	-	-	-	-	-	-	-	-	-	-	-	-
Total Non-Current Liabilities	3,049	2,906	2,763	2,620	2,477	2,334	2,191	2,048	1,905	1,762	1,619	1,476
Member/Stockholder Equity												
Paid In Capital	10,575	10,575	10,575	10,575	10,575	10,575	10,575	10,575	10,575	10,575	10,575	10,575
Retained Earnings	(14,898)	(14,898)	(14,898)	(14,898)	(13,432)	(13,432)	(13,432)	(13,432)	(13,470)	(13,470)	(13,470)	(13,470)
Current Period Income (Loss)	1,335	1,273	1,365	1,466	(168)	(224)	(163)	(39)	(22)	117	345	647
Total Member/Stockholder Equity	(2,988)	(3,050)	(2,958)	(2,857)	(3,025)	(3,081)	(3,020)	(2,896)	(2,917)	(2,776)	(2,550)	(2,248)
TOTAL LIABILITIES AND EQUITY	3,546	3,372	3,742	3,669	3,563	3,690	3,746	3,857	3,803	4,122	4,402	4,690

CONFIDENTIAL and PROPRIETARY

PROFORMA FINANCIAL INFORMATION

3/2/2005

Matrix Telecom, Inc. (Consolidated)
Proforma Statements of Income - (Rounded to 000's of US\$)
For the Years ending December 31, 2005 through 2007 - by Quarter

	2005				2006				2007				TOTALS		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2005	2006	2007
REVENUE	3,916	4,044	4,479	4,702	5,081	5,397	5,669	5,885	6,235	6,577	6,809	7,014	17,141	22,032	26,635
COST OF SALES	1,416	1,509	1,734	1,869	2,034	2,193	2,336	2,456	2,600	2,762	2,880	2,989	6,528	9,019	11,231
GROSS MARGIN	2,500	2,535	2,745	2,833	3,047	3,204	3,333	3,429	3,635	3,815	3,929	4,025	10,613	13,013	15,404
	63.8%	62.7%	61.3%	60.3%	60.0%	59.4%	58.8%	58.3%	58.3%	58.0%	57.7%	57.4%	61.9%	59.1%	57.8%
OPERATING EXPENSES															
Salaries & Benefits	1,403	1,323	1,323	1,323	1,431	1,431	1,431	1,431	1,512	1,512	1,512	1,512	5,372	5,724	6,048
Back Office Services	311	243	269	282	305	324	340	353	374	395	409	421	1,105	1,322	1,599
Legal & Professional	106	120	105	105	90	90	75	75	75	75	75	75	436	330	300
Bad Debts	91	80	90	93	101	108	114	118	126	131	136	140	354	441	533
All Other	311	327	375	440	428	450	458	477	316	327	337	345	1,453	1,813	1,325
Total Operating Expenses	2,222	2,093	2,162	2,243	2,355	2,403	2,418	2,454	2,403	2,440	2,469	2,493	8,720	9,630	9,805
EBITDA	278	442	583	590	692	801	915	975	1,232	1,375	1,460	1,532	1,893	3,383	5,599
Amortization Expense	25	25	25	25	25	25	25	25	25	25	25	25	100	100	100
Depreciation Expense	56	58	58	58	58	58	58	58	14	-	-	-	230	232	14
OPERATING INCOME	197	359	500	507	609	718	832	892	1,193	1,350	1,435	1,507	1,563	3,051	5,485
OTHER INCOME (EXPENSE)															
Interest Income (Expense)	(34)	(37)	(34)	(31)	(28)	(24)	(21)	(18)	(15)	(11)	(8)	(5)	(136)	(91)	(39)
Retirement of Debt	1,729	-	-	-	-	-	-	-	-	-	-	-	1,729	-	-
Restructuring Expense	(182)	(10)	-	-	-	-	-	-	-	-	-	-	(192)	-	-
Total Other Income (Expense)	1,513	(47)	(34)	(31)	(28)	(24)	(21)	(18)	(15)	(11)	(8)	(5)	1,401	(91)	(39)
Net Income Before Tax	1,710	312	466	476	581	694	811	874	1,178	1,339	1,427	1,502	2,964	2,960	5,446
Provision for Income Taxes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
NET INCOME (LOSS)	1,710	312	466	476	581	694	811	874	1,178	1,339	1,427	1,502	2,964	2,960	5,446
Distributions - Platinum	(375)	(375)	(375)	(375)	(750)	(750)	(750)	(750)	(1,200)	(1,200)	(1,200)	(1,200)	(1,500)	(3,000)	(4,800)
NET INCOME (LOSS) AFTER DISTRIBUTIONS	1,335	(63)	91	101	(169)	(56)	61	124	(22)	139	227	302	1,464	(40)	646

CONFIDENTIAL and PROPRIETARY
PROFORMA FINANCIAL INFORMATION

3/2/2005

Matrix Telecom, Inc. (Consolidated)
Proforma Statement of Cash Flows - (Rounded to 000's of US\$)
Years of 2002 through 2004 - by Calendar Quarter

	2005				2006				2007			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Net income	1,335	(63)	91	101	(169)	(56)	61	124	(22)	139	227	302
Depreciation and amortization	81	83	83	83	83	83	83	83	39	25	25	25
Changes in working capital												
Accounts receivable	22	(56)	(213)	(17)	(165)	(138)	(97)	(33)	(148)	(151)	(82)	(44)
Other current assets	33	65	(115)	45	40	38	(123)	45	40	38	(123)	45
Accounts payable	(1,892)	39	279	60	189	174	75	70	59	174	105	70
Structured payout - A/P	(1,211)	-	-	-	-	-	-	-	-	-	-	-
Accrued expenses	144	25	182	39	123	113	49	45	38	113	68	45
Sales tax payable	205	(32)	(40)	(131)	(106)	37	16	15	13	37	22	15
Accrued taxes	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash From Operations	(1,283)	61	267	180	(5)	251	64	349	19	375	242	458
Investing activities												
Capital expenditures	38	-	-	-	-	-	-	-	-	-	-	-
Financing activities												
Disputed/contingent liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Repayment of debt	(518)	(143)	(143)	(143)	(143)	(143)	(143)	(143)	(143)	(143)	(143)	(143)
Borrowings	1,755	-	-	-	-	-	-	-	-	-	-	-
Capital lease obligations	-	-	-	-	-	-	-	-	-	-	-	-
Net change in cash	(8)	(82)	124	37	(148)	108	(79)	206	(124)	232	99	315
Cash at beginning of period	99	90	8	132	169	21	130	50	256	132	363	463
Cash at end of period	90	8	132	169	21	130	50	256	132	363	463	778

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PROFORMA FINANCIAL INFORMATION

3/2/2005

Matrix Telecom, Inc.

Financial Statements

By Quarter, For Years 2002 – 2004

Proprietary and Confidential

